

Quote Submission Form

How To Complete Guidance

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Contents

Information	3
Rural Payments Wales Online – Login	4
Rural Payments Wales Online – Home page	4
Contracts and Small Grants Page	5
Getting Started	5
Continue Quote Submission	6
Quote Submission Form - Delete/Start Again	7
Introduction Page	10
Activities Requiring Quotes	10
Submission – Errors, Information and Summary	18
Submission Page – Declarations and Undertakings	19
Submission Page - Submit	20
Additional Quotes	21

Information

This guide takes you through the steps to complete your Quotes Submission Form, which can be used on various schemes.

Please refer to the relevant scheme guidance for information on scheme rules and eligibility.

The Quotes Submission Form must be completed via RPW Online. Multiple quote submission forms can be submitted during the project window and multiple quotes can be submitted on each form.

Supporting evidence, such as quotes, must be submitted for each Item in order to submit your form.

Please note: For any problems with RPW Online you should contact the Customer Contact Centre on 0300 062 5004.

Rural Payments Wales Online – Login

Log into your RPW Online Account - enter your User ID and Password in the boxes and click the **Sign in** button.



If you are encountering problems or are unable to access your online account, please contact the RPW Online Helpdesk on 0300 062 5004.

Once logged in to your online account the RPW Online 'Homepage' will appear.

Rural Payments Wales Online – Home page

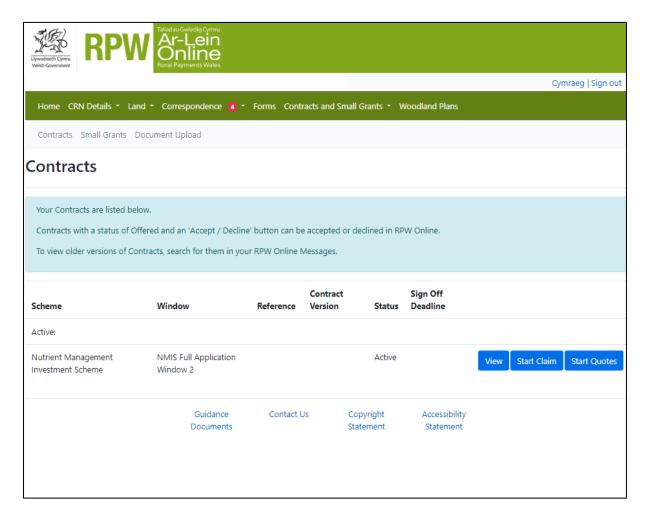
To access the claim form, click the Tab labelled 'Contracts and Small Grants' on the RPW Online home screen, as shown below.



To change the language at any time, click the button located in the top right hand corner bar of the RPW Online information. This will allow you to choose the language your Quotes Submission form is displayed in.

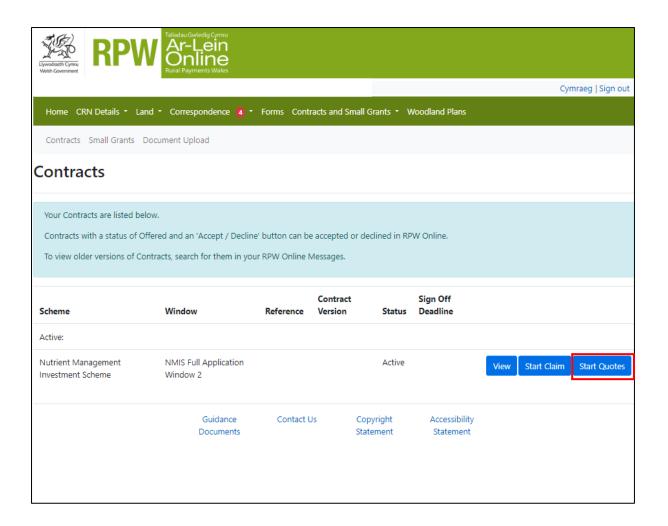
Contracts and Small Grants Page

The list of active contracts available for you to start or continue a Quotes Submission form are listed on this page.



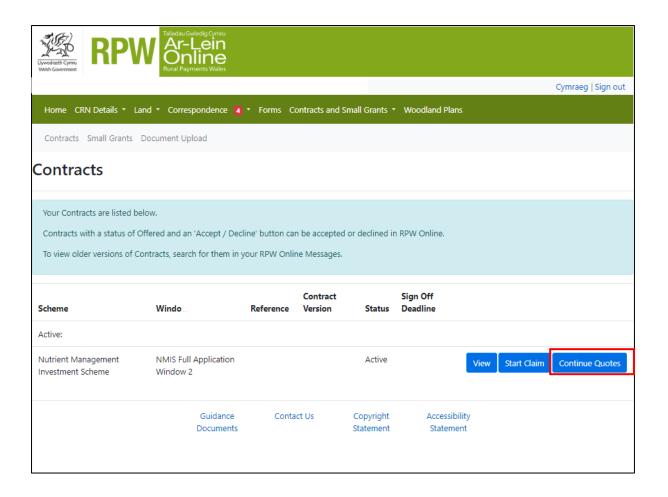
Getting Started

Once you have read the Guidance Booklets, you can start your Quotes Submission form by clicking on the 'Start Quotes' button.



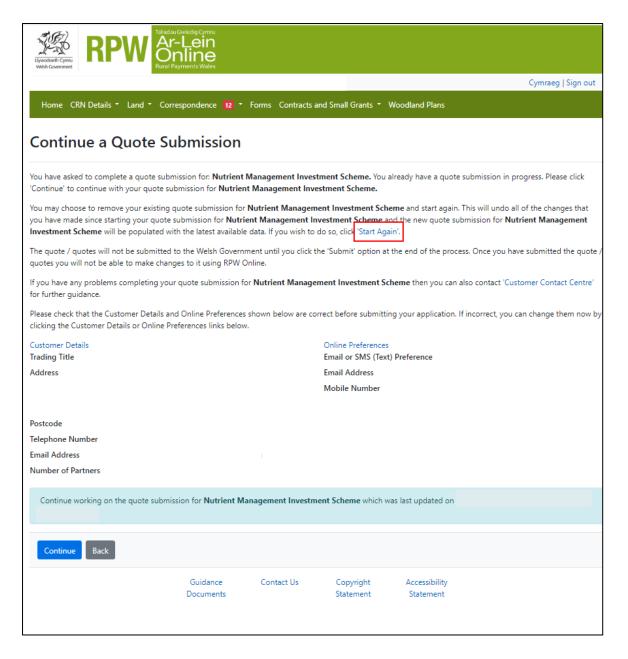
Continue Quote Submission

Once you start your Quotes Submission form, you have the option to leave it and return to it again. If you are accessing a Quotes Submission form that you have started previously, then you will be able to select 'Continue Quotes' from the selection page (blue button).



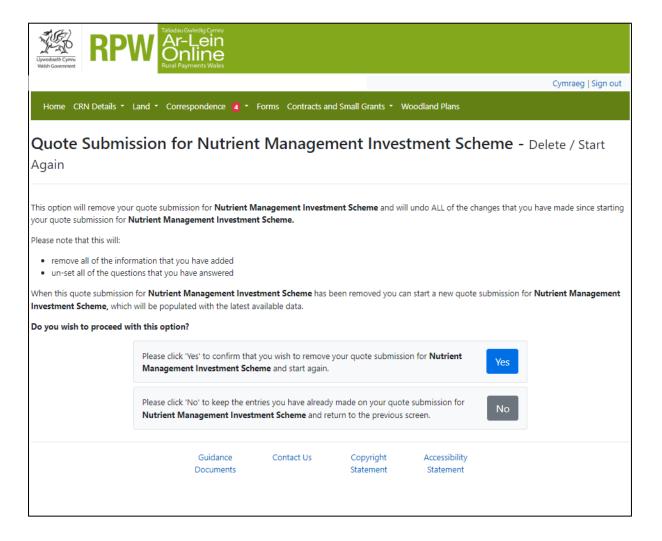
Quote Submission Form - Delete/Start Again

If you wish to delete the form and start again, then you will be able to select 'Start Again' by clicking the link shown on this screenshot:



Please be aware – if you choose to 'Start Again', this will un-set all of the questions you have answered and remove all of the information you have added.

If you are sure you wish to 'Start Again', click 'Yes' or if you do not click 'No', as shown in this screen:



Introduction Page

This is the introduction page which provides information about the Quotes Submission form.

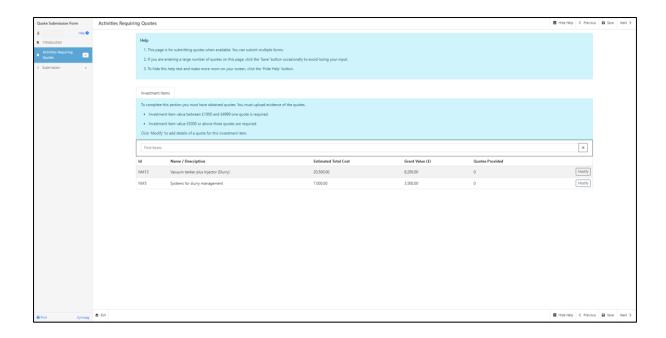


Once you have read the information click on the Next button.



Activities Requiring Quotes

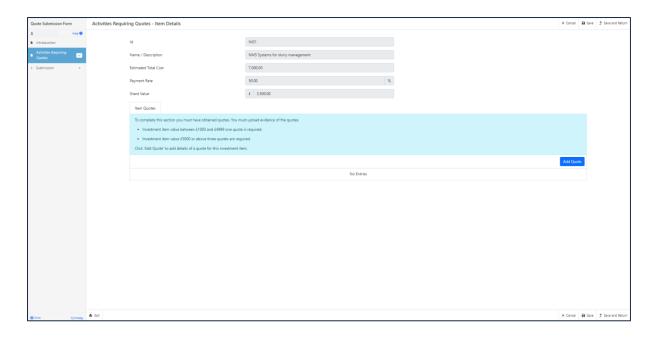
Items requiring quotes will be listed on this tab and will be shown on each row on the tab, detailing the ID, Name/Description, Estimated Total Cost, Grant Value (£) and Quotes Provided.



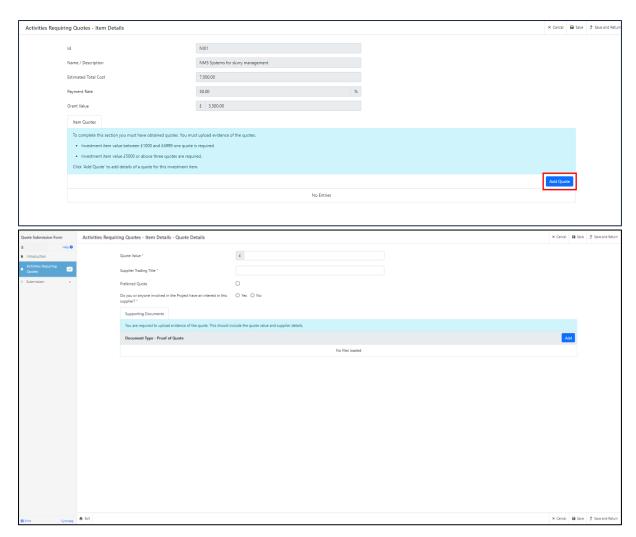
For items with a value between £1,000 and £4,999 1 quote is required and for items with a value of £5,000 or greater 3 quotes are required.

To enter a quote, choose the relevant row for the relevant Item. Click the 'Modify' button to enter the Item Details page for that item.

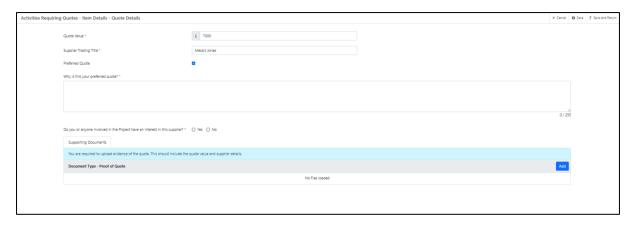




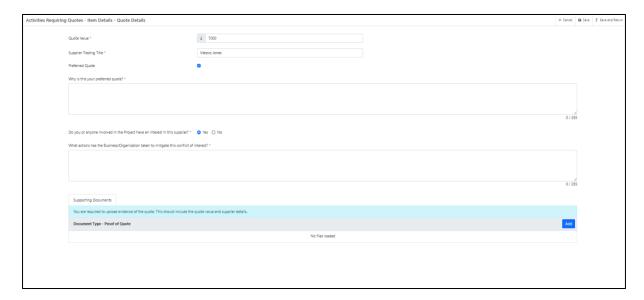
In the item details page select the 'Add Quote' button and you will see the following page. Enter your quote details.



When adding only one quote or multiple quotes for this investment item, you need to select the 'Prefered Quote' tick box. A text box will open up for you to provide details of 'Why is this your preferred quote?' This question must be answered in order to progress any further with the application.



If you answer, 'Yes' to 'Do you or anyone involved in the Project have an interest in this supplier?', a text box will open up for you to provide details on what actions the Business/Organisation has taken to mitigate this conflict of interest? This question must be answered in order to progress any further with the application.



Supporting Documents

You are required to upload evidence of the quote. This should include the quote value and supplier details.

To upload the document, click the blue 'Add' button.

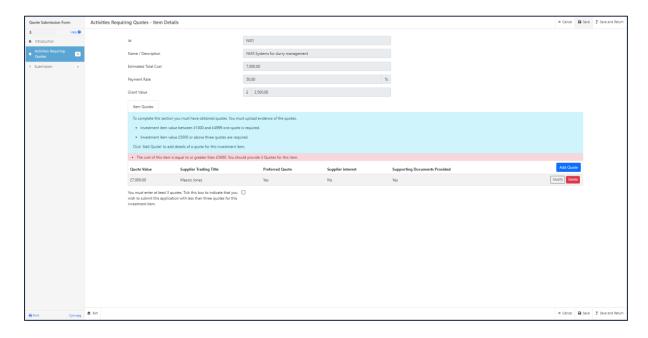




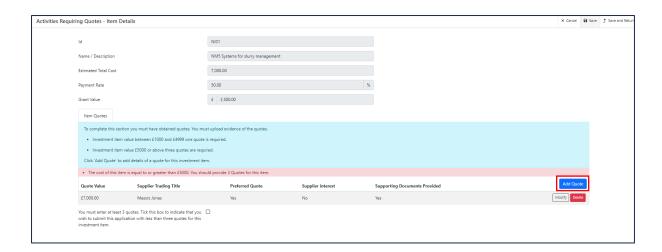
You then have the option to 'Save' Quote or to 'Save and Return' to the Items Details page.



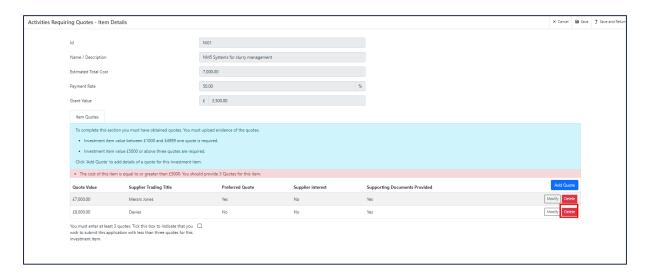
Once you have returned to the Item Details page your quote information will be shown.



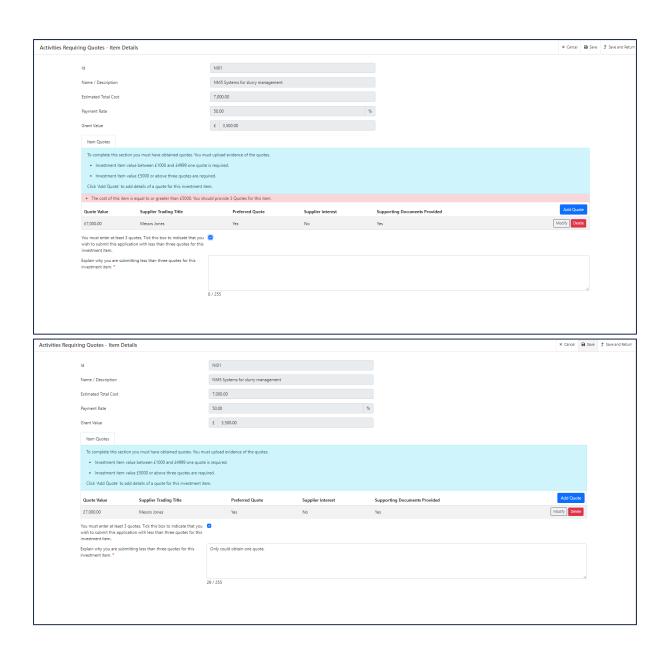
If you need to add an additional quote, you can click the 'Add Quote' button. This can be selected as many times as required.



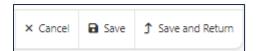
If you wish to remove the additional row, you can click the 'Delete' button.



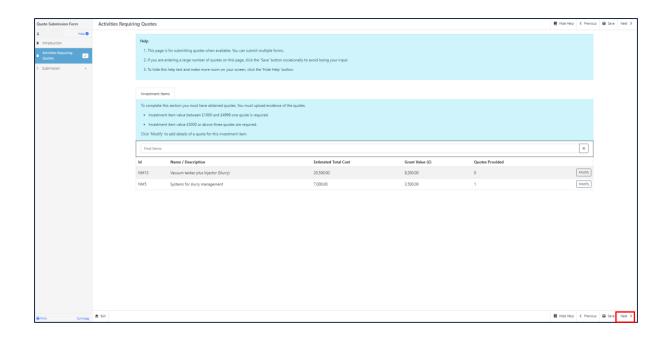
If your quote value is greater than £5,000 and you only have one quote available to submit, you must Tick the box to indicate that you wish to submit the application with less than three quotes for this investment item. A text box will also appear for you to explain why you are submitting less than three quotes for this investment item.



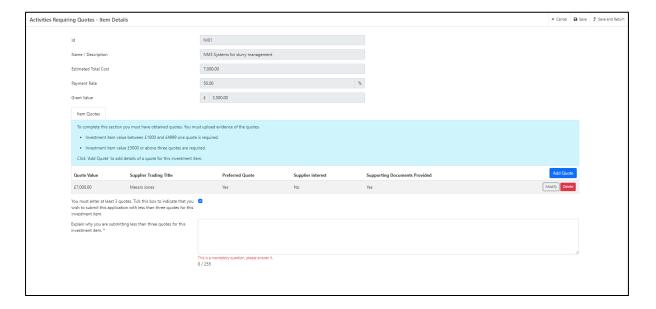
You then have the option to 'Save' or to 'Save and Return' to the Activities Requiring Quotes page.



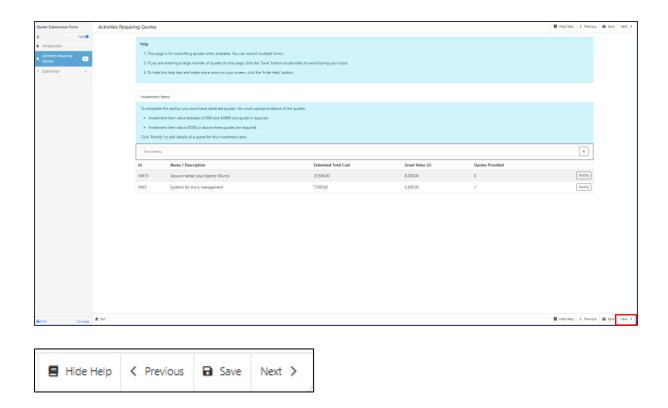
When you have finished filling in your answers, select the Next button.



There are basic data integrity checks and mandatory fields built into this form, any errors or information messages will appear once you either click 'Save' or 'Next' on each page.

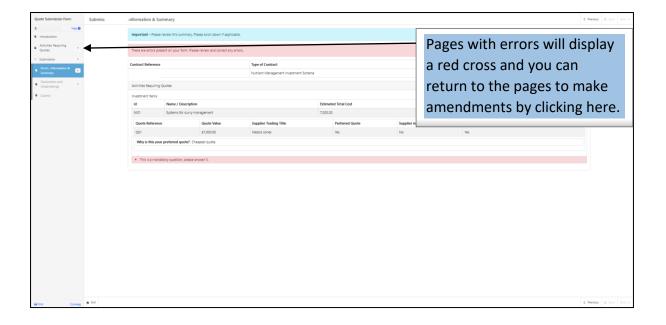


Once you have corrected any errors and answered all of the questions on each page click 'Save and Return' to the Activities Requiring Quotes page then click on the 'Next' button.



Submission – Errors, Information and Summary

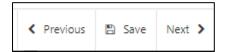
This gives a summary of the items you have selected and informs you of any errors or information messages on your Quotes submission form.



Once any errors have been corrected each section will have a green tick displayed.

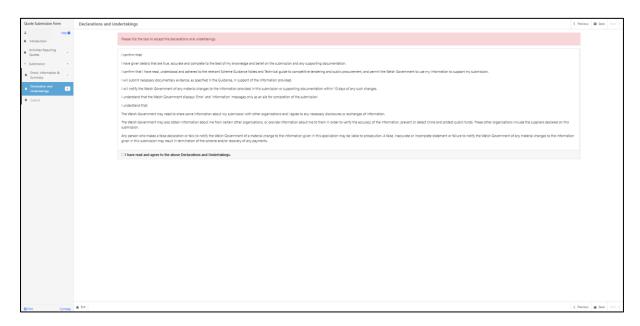


Click 'Next' to proceed to the Declarations and Undertakings screen.



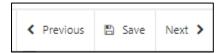
Submission Page – Declarations and Undertakings

You must read the Declarations and Undertakings and tick the box to confirm you have read and agreed them.



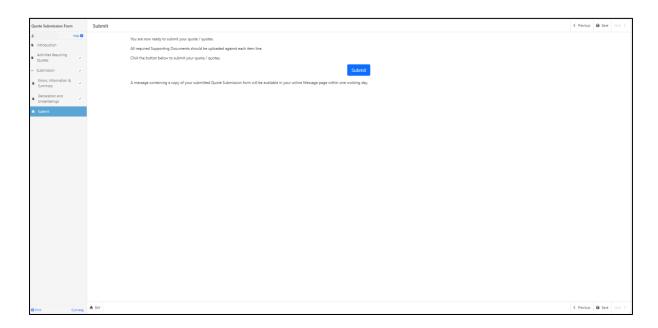
☑ I have read and agree to the above Declarations and Undertakings.

Click 'Next' to proceed to the Submit screen.



Submission Page - Submit

To submit your Quotes Submission form, click on the 'Submit' button.



Once submitted, you will receive a confirmation which you can print for your own records.



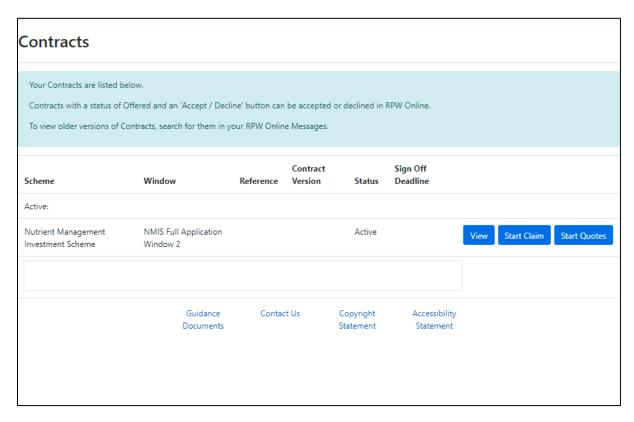
A summary of your completed Quotes Submission form will be added to the 'Messages' page on your RPW Online account under the title 'Documents received by RPW'. Ensure you check the information submitted thoroughly. If any of the

information shown is incorrect, please reply to the Message detailing your concerns. You should do this as soon as you discover any incorrect information.

Additional Quotes

If you did not submit all of your required quotes, you will be able to submit additional quotes by returning to your RPW Online account and proceeding to the Contracts tab.

The relevant contract will again show the 'Start Quotes' button to allow you to submit an additional quote submission form.



If you are encountering problems or are unable to access our website, please contact the RPW Online Helpdesk on 0300 062 5004.