**Annex 8: Option Appraisal Table (for SOC)**

What are the main priorities of the project? (Delete as appropriate): Condition, reducing surplus places, increasing places, increasing Welsh provision, reducing running costs, other (please specify).

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Option (Please provide brief description)** | **Option 1**  **e.g. Status Quo** | **Option 2**  **e.g. Refurbishment** | **Option 3**  **e.g. New Build existing site (Capital)** | **Option 3**  **e.g. New Build new site (Capital)** | **Option 5**  **e.g. New Build (Revenue)** |
| **Strategic alignment with SOP[[1]](#footnote-1)** |  |  |  |  |  |
| **Total Capital Required (£)[[2]](#footnote-2)** | N/A | £ | £ | £ | £ |
| **Construction Cost (£)** |  |  |  |  |  |
| **FFE and ICT Costs (£)** |  |  |  |  |  |
| **Total Annual Revenue Required (£)** |  |  |  |  |  |
| **Other Costs[[3]](#footnote-3)** | N/A | £ | £ | £ | £ |
| **Capital Receipt Assumptions** |  |  |  |  |  |
| **Welsh Government funding required (capital or revenue)** | % and £ | % and £ | % and £ | % and £ | % and £ |
| **Confirmation of WG availability of funding** |  |  |  |  |  |
| **Condition category of School or FE College building(s)** | |  |  |  |  | | --- | --- | --- | --- | | A | B | C | D | |  |  |  |  | |  |  |  |  | | |  |  |  |  | | --- | --- | --- | --- | | A | B | C | D | |  |  |  |  | |  |  |  |  | | |  |  |  |  | | --- | --- | --- | --- | | A | B | C | D | |  |  |  |  | |  |  |  |  | | |  |  |  |  | | --- | --- | --- | --- | | A | B | C | D | |  |  |  |  | |  |  |  |  | | |  |  |  |  | | --- | --- | --- | --- | | A | B | C | D | |  |  |  |  | |  |  |  |  | |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Affected school or FE College by Suitability (number)** | |  |  |  |  | | --- | --- | --- | --- | | A | B | C | D | |  |  |  |  | | |  |  |  |  |  | | --- | --- | --- | --- | --- | | A | B | C |  | D | |  |  |  |  |  | | |  |  |  |  | | --- | --- | --- | --- | | A | B | C | D | |  |  |  |  | | |  |  |  |  | | --- | --- | --- | --- | | A | B | C | D | |  |  |  |  | | |  |  |  |  | | --- | --- | --- | --- | | A | B | C | D | |  |  |  |  | |
| **Pupil Place Planning Outcomes[[4]](#footnote-4)** | N/A | (Delete as appropriate): increase by x/decrease by x/unchanged | (Delete as appropriate): increase by x/decrease by x/unchanged | (Delete as appropriate): increase by x/decrease by x/unchanged | (Delete as appropriate): increase by x/decrease by x/unchanged |
| **Backlog maintenance costs (£m) – as a result of implementation of option.** | £ | £ | £ | £ | £ |
| **Reduction in capital costs (£) for planned capital improvements** | N/A | £ | £ | £ | £ |
| **Long-term maintenance and life cycling[[5]](#footnote-5)** |  |  |  |  |  |
| **Community benefits** | Facilities available:  Space (m2):  Revenue (£ per month/year): | Facilities available:  Space (m2):  Potential Revenue (£ per month/year): | Facilities available:  Space (m2):  Potential Revenue (£ per month/year): | Facilities available:  Space (m2):  Potential Revenue (£ per month/year): | Facilities available:  Space (m2):  Potential Revenue (£ per month/year): |
| **Welsh Government support (Contract Management Unit)[[6]](#footnote-6)** | Y/N | Y/N | Y/N | Y/N | Y/N |
| **In-house resource, capability and capacity** |  |  |  |  |  |
| **Design Specification[[7]](#footnote-7)** |  |  |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Status Quo** | Welsh | Mixed | English |
| **Nursery** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **Primary** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **11-16** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **Post 16** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |

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| --- | --- | --- | --- |
| **Do Minimum** | Welsh | Mixed | English |
| **Nursery** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **Primary** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **11-16** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **Post 16** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |

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| --- | --- | --- | --- |
| **Do Intermediate** | Welsh | Mixed | English |
| **Nursery** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **Primary** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **11-16** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **Post 16** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |

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| --- | --- | --- | --- |
| **Preferred** | Welsh | Mixed | English |
| **Nursery** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **Primary** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **11-16** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **Post 16** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |

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| --- | --- | --- | --- |
| **Do Maximum** | Welsh | Mixed | English |
| **Nursery** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **Primary** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **11-16** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **Post 16** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |

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| --- | --- | --- | --- |
| **Spare option** | Welsh | Mixed | English |
| **Nursery** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **Primary** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **11-16** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |
| **Post 16** | | | |
| Capacity |  |  |  |
| NOR |  |  |  |
| % surplus |  |  |  |

1. Any deviations from the SOP should be identified here. [↑](#footnote-ref-1)
2. For example, site purchase, site remediation and any other works and services associated with each option (site) identified. [↑](#footnote-ref-2)
3. Transactional costs e.g. legal, financial/technical advisor, project team etc. [↑](#footnote-ref-3)
4. Pupil place planning assumptions should be provided. [↑](#footnote-ref-4)
5. LAs and FEIs should identify whether the long-term (25 year) maintenance and lifecycle cost is factored into the costs identified. [↑](#footnote-ref-5)
6. LAs and FEIs should identify here what centralised support will be provided by Welsh Government, based on the funding route selected. [↑](#footnote-ref-6)
7. LAs and FEIs should identify here what design specification will be used for each option i.e. Council’s own specification or the Welsh Government Sustainable Communities for Learning MIM specification. [↑](#footnote-ref-7)