

STATISTICS, DOCUMENT

NHS activity and performance summary: March and April 2024

Report summarising data on activity and performance in the Welsh NHS for March and April 2024.

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Introduction

This statistical release provides a monthly summary of NHS Wales activity and performance data. Longer term trends are explored in our annual reports, Trends in NHS urgent and emergency care activity and Trends in NHS planned care activity

In light of the impact COVID-19 has had on NHS activity and performance levels, the Welsh Government has published its **programme for transforming and modernising planned care and reducing waiting lists in Wales**. This plan sets out a number of key ambitions to reduce waiting times for people in Wales. We have incorporated performance measures against these ambitions into this statistical release and on StatsWales.

Data provided in this statistical report has been provided by Digital Health and Care Wales (DHCW) unless stated otherwise. Data for each topic area are also available in more detail on our **StatsWales** website.

Main points

In April, just under 82,600 calls were made to the 111 helpline service, a decrease of around 12,300 calls compared to the previous month. Of these, just under 69,200 calls (83.8%) were answered. There were also over 470,500 hits on the NHS 111 Wales website and just under 13,800 completed symptom checks (NHS 111 Wales).

In April there were 4,597 red (life threatening) calls to the ambulance service, 14.0% of all calls. An average of 153 immediately life-threatening calls were made each day, 6 fewer than in March.

48.0% of red calls received an emergency response within eight minutes. This was 0.9 percentage points lower than in March. Data for red calls are only comparable from May 2019 onwards.

There was an average of 3,049 daily attendances to emergency departments, an increase compared to the previous month. Performance improved against the four and twelve hour targets. The average (median) time spent in emergency departments decreased in April compared to the previous month to two hours and forty minutes.

The pandemic has caused a large increase in patient pathways waiting to start treatment. In March the number increased from just over 762,500 to just under 768,900, the highest figure on record. The number of patient pathways is not the same as the number of individual patients, because some people have multiple open pathways. More information is available in the Welsh Government's **Chief Statistician's blog**.

Management information suggests that in March, when there were just under 768,900 open patient pathways, there were about 599,100 individual patients on treatment waiting lists in Wales, the highest figure on record.

The proportion of patient pathways waiting less than 26 weeks decreased to 56.0% in March. This has been relatively stable after falling significantly from the levels pre-pandemic. The number of pathways waiting longer than 36 weeks increased in March, to just under 251,300, remaining high in historical context.

Just over 20,600 pathways were waiting more than two years, over two thirds (70.7%) lower than the peak and falling for the twenty-fourth consecutive month. The average (median) time patient pathways had been waiting for treatment at the end of March was 0.5 weeks higher than the previous month at 21.8 weeks.

The planned care recovery plan established a target to eliminate two year waits in most specialties by March 2023, with 'most' referring to all

specialties excluding seven recognised as exceptionally challenging even prior to the pandemic. The target was not met in March (2023) and in March (2024) there were still a further 10 specialties with pathways waiting more than two years accounting for 2,776 pathways.

Headline measures for open pathways across the UK are not comparable. There are large differences between Wales, Scotland and Northern Ireland statistics, meaning they should not be compared at all. With England, current understanding suggests a broadly comparable number can be produced for Wales by removing some known non-consultant led pathways which are not counted in England. On that basis, there are around 686,400 open pathways on consultant-led pathways in Wales, equivalent to 22 pathways (not patients) for every 100 people. For England, the figure in March was 13 pathways for every 100 people.

Pathways waiting longer than one year for their first outpatient appointment increased to 61,100, 40.5% less than the peak in August 2022. The planned care recovery target to eliminate these by the end of 2022 was not met.

For diagnostic services, patient pathways waiting decreased to just under 107,000 in March. The number waiting longer than eight weeks (the target maximum wait) decreased to just over 39,900. This was the lowest since April 2020. For therapies, patient pathways waiting increased to just under 72,000 in March, the highest on record. The number waiting longer than fourteen weeks (the target maximum wait) increased to just under 13,900, the third highest on record. The planned care recovery targets, to eliminate waits of more than 8 weeks for diagnostics tests and 14 weeks for therapies by Spring (March) 2024, were not met.

For cancer services, fewer people started their first definitive treatment in March than the previous month, falling to 1,633. The number of pathways closed following the patient being informed they did not have cancer decreased to 13,422. Performance increased against the 62 day target in March to 60.5%,

compared to 53.4% the previous month. This was the highest since March 2022.

Unscheduled care

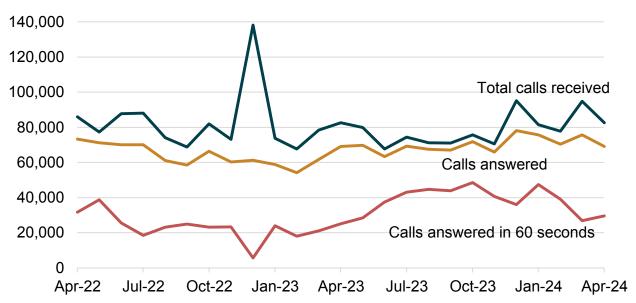
New data relating to unscheduled care are provided for the month of April 2024.

Calls to 111 service

As of 16 March 2022, the non-emergency 111 helpline service has been rolled out across the whole of Wales.

Activity

Figure 1: Calls received and calls answered by the NHS 111 service



111 service had been relatively stable during 2023 but has started to increase in 2024. There has been a decrease in calls answered within 60 seconds in recent months.

Source: Welsh Ambulance Services NHS Trust

111 service activity in Wales, by date and measure, on StatsWales

In April, a total of 82,551 calls were made to the 111 helpline service, a decrease of around 12,300 calls compared to the previous month. Of these, just under 69,200 (83.8%) calls were answered, an average of just over 2,300 calls per day.

An estimated 13,377 (16.2%) calls were ended by the caller before being answered. Of these, 5,561 were ended within 60 seconds of the automated messages, suggesting their needs were likely to have been met.

Just over8,500 calls were abandoned after 60 seconds and these are regarded as callers who were more likely to have still required the service after the messages but were unable to get through or decided not to wait.

Of the calls answered, 1,687 calls indicated that they wished to conduct the call in Welsh.

There were over 470,500 hits on the **NHS 111 Wales website** and just under 13,800 completed **symptom checks (NHS 111 Wales)** in April.

Emergency calls to the ambulance service

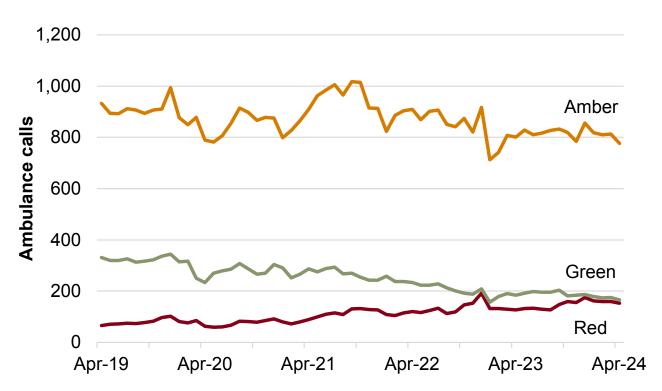
A wider range of ambulance quality indicators are published on the **Emergency Ambulance Services Committee (EASC) website** and on **StatsWales**.

Calls to the ambulance service are categorised as red (immediately life-

threatening), amber (serious but not life-threatening) or green (non-urgent).

Activity

Figure 2: Average daily emergency ambulance calls, by call type and month [Note 1]



Description of Figure 2: A line chart showing the number of emergency calls received by the Welsh Ambulance Services NHS Trust. An Amber call is the most common call and the number of red calls is showing an upward trend over the years.

Source: Welsh Ambulance Services NHS Trust

Emergency ambulance calls and responses to red calls, by local health board and month, on StatsWales

[Note 1] An update to call handling in May 2019 resulted in a change to red incident volume. It is not possible to directly compare before and after this date. Further details are available in the **quality information**.

In April, just under 32,900 emergency calls were made to the ambulance service. This was an average of 1,095 calls per day, on average 51 fewer calls per day than the previous month, and 16 (1.4%) fewer per day than the same month last year.

An average of 153 red calls were made per day in April, 6 fewer than the previous month.

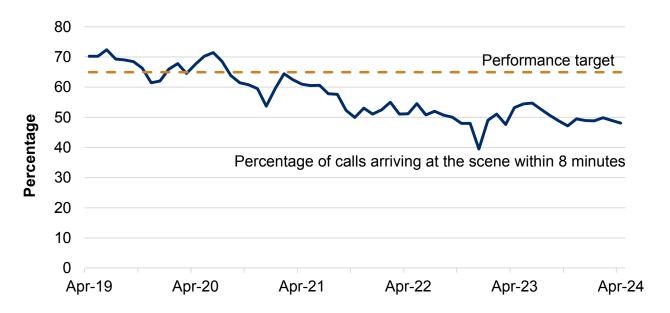
In April, the proportion of all calls that were immediately life-threatening was 14.0%, 0.1 percentage points higher than March, and the third highest on record.

Performance

Target

 65% of red calls (immediately life-threatening, someone is in imminent danger of death, such as a cardiac arrest) to have a response within 8 minutes.

Figure 3: Percentage of red calls which received an emergency response at the scene within 8 minutes, April 2019 to April 2024 [Note 1]



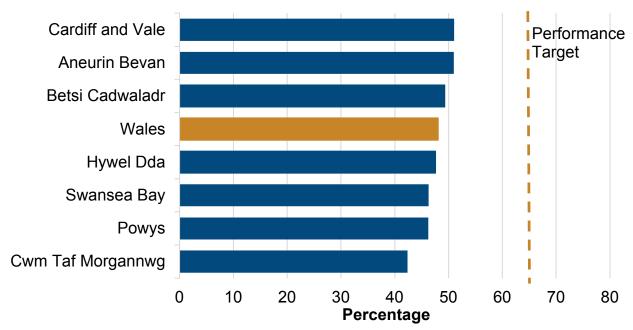
Description of Figure 3: A line chart showing that performance for emergency response calls has trended downwards over the long-term. Performance remains below the target of 65%.

Source: Welsh Ambulance Services NHS Trust

Emergency responses: minute-by-minute performance for red calls by local health board and month, on StatsWales

[Note 1]: An update to call handling in May 2019 resulted in a change to red incident volume. It is not possible to directly compare before and after this date. Further details are available in the **quality information**.

Figure 4: Percentage of red calls which received an emergency response at the scene within 8 minutes, by Local Health Board, April 2024



Description of Figure 4: A bar chart showing that performance was below the target level for emergency response calls in all Local Health Boards.

Source: Welsh Ambulance Services NHS Trust

Emergency responses: minute-by-minute performance for red calls by local health board and month, on StatsWales

In March, 48.9% of emergency responses to immediately life threatening (red) calls arrived within 8 minutes of patient location and chief complaint being established. This was 1.0 percentage points lower than the previous month.

In April, 48.0% of emergency responses to immediately life threatening (red) calls arrived within 8 minutes of patient location and chief complaint being established. This was 0.9 percentage points lower than the previous month.

At a Local Health Board level, the highest proportion of red calls responded to within 8 minutes was seen in Cardiff and Vale and Aneurin Bevan (51.0%), and the lowest in Cwm Taf Morgannwg (42.4%).

The proportion of red calls responded to within 8 minutes has fallen in recent years from a peak of 80% in 2017, but over the same period there has been a significant increase in the number of red calls received. For example, in the latest twelve months there were around 55,000 red calls, more than twice as many as in 2017 (22,000). The overall increase in demand largely reflects two things; changes in how some calls are handled, as some calls that used to be categorised as amber are now categorised as red; and a large increase in respiratory conditions in recent winters.

Other than demand, handover delays at hospitals can also affect performance, when ambulance crews are unable to respond to new calls while waiting to handover patients to emergency departments. There has been a significant increase in handover delays in recent years, with more than four times as many hours lost in the latest twelve months compared with 2017. In March around 23,000 hours were lost due to handover delays. Further data on handover delays can be found on the **Emergency Ambulance Services Committee's** (EASC) Ambulance Service Indicators dashboard.

The median response time in the four years prior to the pandemic ranged between 4 minutes 30 seconds and 6 minutes for red calls. In April, the average (median) response time to immediately life-threatening 'red' calls was 8 minutes 17 seconds. This was 5 seconds slower than the previous month, and 43 seconds slower than April 2023.

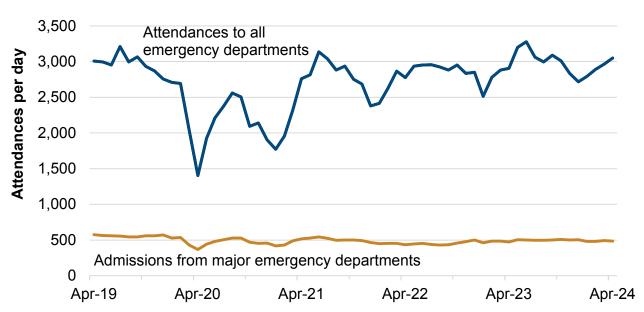
The majority of calls to the ambulance service are categorised as 'amber' calls, for which there is no performance target for call response times. In April, the median response time for amber calls was 1 hour 15 minutes and 18 seconds. This was just over 14 minutes quicker than in Marchbut just under 12 minutes slower than in April 2023.

Emergency department attendances and admissions to hospital

A wider range of emergency department performance statistics are published on the **National Collaborative Commissioning Unit (NCCU) website**, as management information.

Activity

Figure 5: Average attendances in emergency departments, and admissions to hospital resulting from attendances at major emergency departments per day, April 2019 to April 2024 [Note 1]



Description of Figure 5: A line chart showing attendances to emergency department, which are generally higher in the summer months than the winter, but otherwise remain relatively stable. There was a decrease in attendances during the COVID-19 pandemic.

Source: Emergency department data set, Digital Health and Care Wales

Number of attendances in NHS Wales emergency departments by age band, sex and site, on StatsWales

[Note 1]: Chart shows number of attendances at both major emergency departments and minor injuries units, and the number of admissions resulting from attending major emergency departments only.

In April there were just under 91,500 attendances to all emergency departments, an average of 3,049 attendances per day; this was 87 attendances more per day on average than in the previous month.

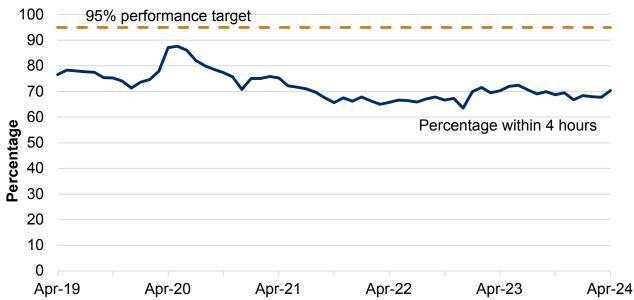
In April, just over 14,500 patients were admitted to the same or a different hospital following attendance at major emergency departments. This was 5.1% lower than the previous month, but 2.4% higher than the same month in 2023.

Performance

Targets

- 95% of new patients should spend less than 4 hours in emergency departments from arrival until admission, transfer or discharge.
- No patient waiting more than 12 hours in emergency departments from arrival until admission, transfer or discharge.

Figure 6: Percentage of patients admitted, transferred or discharged within 4 hours at emergency departments, April 2019 to April 2024

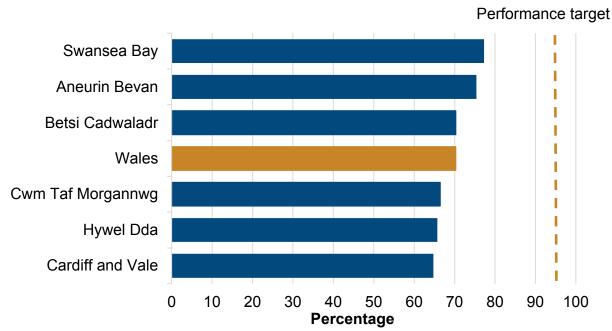


Description of Figure 6: A line chart showing the percentage of patients admitted, transferred or discharged within 4 hours at emergency departments fell during the coronavirus pandemic and has largely plateaued since late 2021.

Source: Emergency department data set, Digital Health and Care Wales

Performance against 4 hour target by hospital, on StatsWales

Figure 7: Percentage of patients admitted, transferred or discharged within 4 hours at emergency departments, by Local Health Board, April 2024 [Note 1]



Description of Figure 7: Bar chart showing performance was below the 4 hour performance target for emergency departments in all Local Health Boards.

Source: Emergency department data set, Digital Health and Care Wales

Performance against 4 hour target by hospital, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

In April, 70.3% of patients in all NHS emergency departments spent less than 4 hours in the department from arrival until admission, transfer or discharge. This was 2.6 percentage points higher than the previous month but remains relatively low in historical context.

Swansea Bay health board saw the highest proportion spending less than 4 hours in emergency departments (77.3%), and Cardiff and Vale saw the lowest (64.7%).

In 2019, the median time patients spent in emergency departments was around 2 hours and 30 minutes. During the early part of the pandemic, as attendances decreased the median time spent in the department decreased, to a low of 1 hours 47 minutes in April 2020. Since then, median times increased and reached a record high of 3 hours and 8 minutes in March 2022. In the latest data for April, the median waiting time was 2 hours and 40 minutes, 7 minutes quicker than the previous month.

The median time spent in emergency department varies by age. Prior to the pandemic, children (aged 0 to 4) spent between 1 hour and 30 minutes and 2 hours in emergency departments, while older patients (aged 85 or greater) spent between 3 hours and 30 minutes and 5 hours.

In April, children (aged 0 to 4) spent an average of 2 hours and 7 minutes in emergency departments. Adults aged 85 and over spent an average of 5 hours and 20 minutes in emergency departments.

Figure 8: Patients waiting more than 12 hours to be admitted, transferred or discharged at NHS emergency departments, April 2019 to April 2024



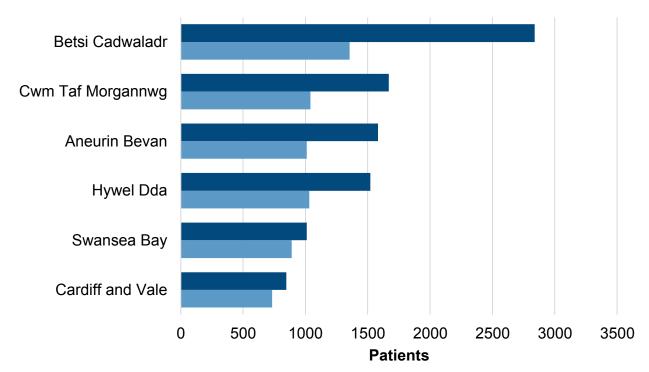
Description of Figure 8: A line chart showing the number of patients waiting longer than 12 hours to be admitted, transferred or discharged at emergency departments, which fell sharply during the initial coronavirus period. Recently there has been a slight fall after a long term upward trend.

Source: Emergency department data set, Digital Health and Care Wales

Performance against the 12 hour target by hospital, on StatsWales

Figure 9: Patients waiting more than 12 hours to be admitted, transferred or discharged at NHS emergency departments, by Local Health Board, April 2024 [Note 1]

- Patients waiting more than 12 hours
- Patients waiting more than 12 hours per 10,000 attendances



Description of Figure 9: Bar chart showing in all Local Health Boards there were patients who waited longer than 12 hours.

Source: Emergency department data set, Digital Health and Care Wales

Performance against the 12 hour target by hospital, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

In April, 9,472 patients waited 12 hours or more. This was 832 (8.1%) fewer than in the previous month. Adjusted by attendances, more patients waited longer than 12 hours in Betsi Cadwaladr (1,355) than in any other Local Health Board. The lowest figure was in Cardiff and Vale (734). Without adjusting by attendances, the highest and lowest number of patients waiting longer than 12 hours were also in Betsi Cadwaladr (2,840) and Cardiff and Vale (847).

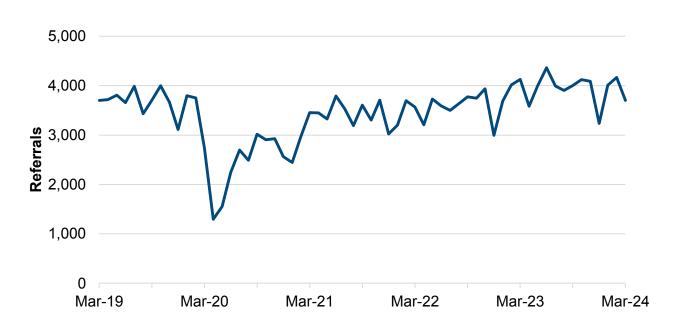
Scheduled care activity

New data relating to scheduled care are provided for the month of March 2024. Digital Health and Care Wales (DHCW) now publishes a secondary care dashboard which provides data on outpatients appointments, inpatient admissions and daycase activity undertaken in Wales.

Outpatient referrals and appointments

Activity

Figure 10: Average daily referrals for first outpatient appointment, March 2019 to March 2024



Description of Figure 10: A line chart showing outpatient referrals, which has been fluctuating with an upwards trend. Following a big drop in referrals in February 2020 due to the coronavirus pandemic, outpatient referrals have steadily risen beyond pre-pandemic levels.

Source: Outpatient Referral Dataset, Digital Health and Care Wales

Referrals by local health board and month, on StatsWales

An average of 3,700 referrals for first outpatient appointments were made per

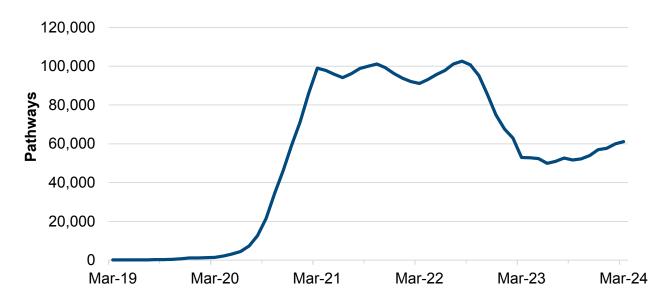
day in March 2024. This is a decrease of 11.2% (465 less referrals per day on average) compared to February 2024 and a decrease of 10.4% compared to March 2023.

Performance

Targets

• No one waiting for longer than a year for their first outpatient appointment by the end of 2022 (a target established in the planned care recovery plan).

Figure 11: Pathways waiting more than a year for their first appointment, March 2019 to March 2024



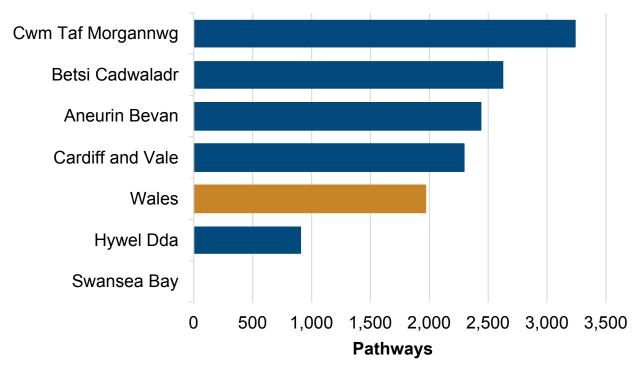
Description of Figure 11: A line chart showing the number of patient pathways waiting longer than a year, which rapidly increased during the coronavirus pandemic before halving to around 50,000 pathways where it has since

plateaued, but has been on the rise again in recent months.

Source: Referral to treatment times, Digital Health and Care Wales

COVID-19 recovery plan, ambitions for referral to treatment waiting times, on StatsWales

Figure 12: Pathways waiting more than a year for their first appointment per 100,000 population, by Local Health Board, March 2024 [Note 1]



Description of Figure 12: A bar chart showing the number of patient pathways waiting longer than a year for a first outpatient appointment, adjusted by population size. This was highest in Cwm Taf Morgannwg and lowest in Swansea Bay, where there are now no pathways waiting more than a year for their first appointment.

Source: Referral to treatment times, Digital Health and Care Wales

COVID-19 recovery plan, ambitions for referral to treatment waiting times, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

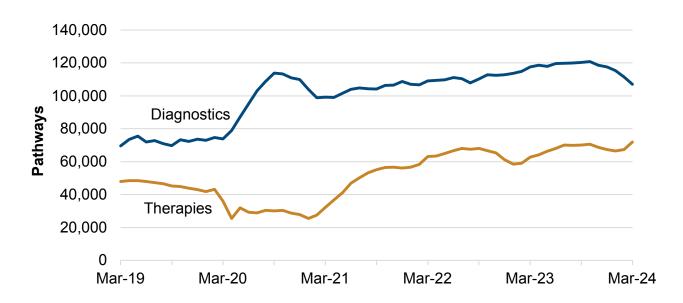
In March, the number of pathways waiting longer than one year for their first outpatient appointment increased by 1.9% compared to the previous month to 61,100. The planned care recovery plan target was not met, though there has been a fall of 40.5% since the peak in August 2022.

Among the Local Health Boards, the highest number of pathways waiting more than one year per 100,000 of the population was in Cwm Taf Morgannwg (3,244) and the lowest in Swansea Bay, where there are now no pathways waiting more than a year for their first appointment.

Diagnostic and therapy waiting times

Activity

Figure 13: Patient pathways waiting for diagnostic and therapy services, March 2019 to March 2024 [Note 1]



Description of Figure 13: A line chart showing a long term upward trend in patient pathways waiting for diagnostic services, including a sharp increase in the start of the coronavirus pandemic, and the number of patient pathways waiting for therapy services which has also seen a long term upward trend.

Source: Diagnostic and therapy services waiting times, Digital Health and Care Wales

Diagnostic and Therapy Services Waiting Times by week, on StatsWales

[Note 1]: The low point in April 2020 for therapies is in part due to Betsi

Cadwaladr not submitting data for this month, please see the **quality information** for more information.

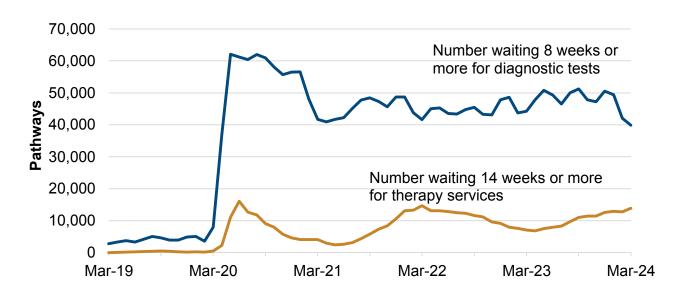
In March there were just under 107,000 patient pathways waiting for diagnostics. This was a decrease of 4.1% compared with the previous month, and the lowest since February 2022. There were just under 72,000 patient pathways waiting for therapies, an increase of 6.8% compared to the previous month, and the highest figure on record.

Performance

Targets

- The maximum wait for access to specified diagnostic tests is 8 weeks.
- The maximum wait for access to specified therapy services is 14 weeks.
- The planned care recovery plan established a target date of Spring 2024 to reach these targets.

Figure 14: Patient pathways waiting over the target time for diagnostic and therapy services, March 2019 to March 2024 [Note 1]

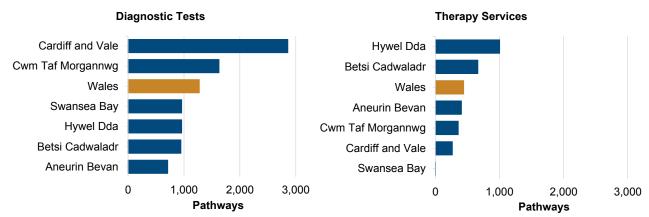


Description of Figure 14: Line chart showing a big increase in patient pathways waiting longer than 8 weeks for diagnostic services at the start of the pandemic, before falling throughout 2020 and fluctuating since. The number of patient pathways waiting longer than 14 weeks for therapy services peaked in June 2020 and March 2022 and fluctuating since. Neither diagnostics or therapies are close to pre-pandemic levels.

Source: Diagnostic and therapy services waiting times, Digital Health and Care Wales

Diagnostic and Therapy Services Waiting Times by week, on StatsWales

Figure 15: Patient pathways (per 100k of the population) waiting over the target time for diagnostic tests and therapy services by Local Health Board, March 2024 [Note 1]



Description of Figure 15: Bar charts showing all Local Health Boards have pathways waiting more than the target time for diagnostics and therapies.

Source: Diagnostic and therapy services waiting times, Digital Health and Care Wales

Diagnostic and Therapy Services Waiting Times by week, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

At the end of March, just over 39,900 patient pathways were waiting longer than the target time for diagnostics. This was a decrease of 5.2% compared to the previous month and the lowest since April 2020. The planned care recovery target, to eliminate waits of more than 8 weeks for diagnostics tests by Spring (March) 2024, was not met.

At the end of March there were just under 13,900 patient pathways waiting longer than the target time for therapies. This was an increase of 8.9%

compared to the previous month, and the third highest figure on record. The planned care recovery target, to eliminate waits of more than 14 weeks by Spring (March) 2024, is applicable to all specialties reported under 'Therapy services' except for audiology. On that basis, there were 9,000 pathways waiting longer than 14 weeks at the end of March, meaning the target was not met.

The highest number of diagnostic pathways waiting more than the target time per 100,000 population was in Cardiff and Vale (2,859) and the highest number of therapies was in Hywel Dda (1,003). The lowest number of diagnostic pathways waiting more than the target time per 100,000 population was in Aneurin Bevan (712) and the lowest number of therapies was in Swansea Bay (0).

Median waiting times had been relatively stable for diagnostic tests since 2017 (2.8 weeks on average) and for therapy services since 2018 (3.6 weeks on average). Median waiting times for both services peaked in 2020 (14.3 weeks for diagnostics and 14.9 weeks for therapies).

In March, the median waiting time for diagnostic tests was 5.2 weeks, compared to 5.0 weeks the previous month. The median waiting time for therapy services was 5.4 weeks, compared to 4.7 weeks in the previous month.

Referral to treatment time

Referral to treatment time statistics show monthly data on waiting times for both open and closed pathways following a referral by a GP or other medical practitioner to hospital for treatment in the NHS. Open pathways are those that remain on the waiting list for treatment, whereas closed pathways are those taken off the waiting list.

Activity is measured by patient pathways, which differs to the number of patients. More information on this difference is available in the **Welsh**

Government's Chief Statisticians blog.

Also published is newly collected management information for the number of individual patients on treatment waiting lists in Wales.

Performance

Targets

- No patients waiting longer than two years in most specialities by March 2023, and no patients waiting longer than one year in most specialities by Spring 2025 (new targets established in the planned care recovery plan).
- 95% of patients waiting less than 26 weeks from referral.
- No patients waiting more than 36 weeks for treatment from referral.

800,000
700,000
600,000
500,000
400,000
300,000
200,000
100,000
Waiting over two years

Figure 16: Patient pathways waiting to start treatment, March 2019 to March 2024

Description of Figure 16: Line chart showing that since the coronavirus

Mar-21

Mar-22

Mar-23

Mar-24

Mar-20

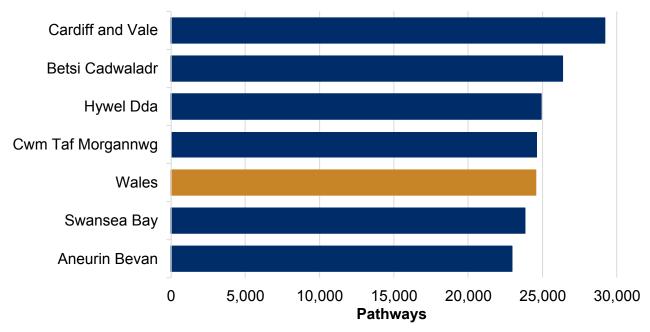
Mar-19

pandemic the number waiting has increased significantly. The number of patient pathways waiting longer than one year and two years both saw a rise due to the coronavirus pandemic, but numbers are now falling.

Source: Referral to treatment times, Digital Health and Care Wales

Patient pathways waiting to start treatment by month, grouped weeks and stage of pathway, on StatsWales

Figure 17: Patient pathways waiting to start treatment, per 100,000 population, by Local Health Board, March 2024 (total waiting) [Note 1]



Description of Figure 17: Bar chart showing that, adjusted by population, Aneurin Bevan has the fewest pathways waiting to start treatment and Cardiff and Vale has the most.

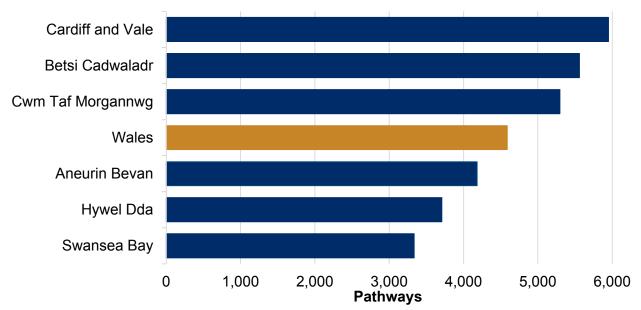
Source: Referral to treatment times, Digital Health and Care Wales

Patient pathways waiting to start treatment by month, grouped weeks and

stage of pathway, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

Figure 18: Patient pathways waiting longer than a year to start treatment, per 100,000 population, by Local Health Board, March 2024 [Note 1]



Description of Figure 18: Bar chart showing that, adjusted by population, Swansea Bay has the fewest pathways waiting more than one year and Cardiff and Vale has the most.

Betsi Cadwaladr
Wales
Aneurin Bevan
Cwm Taf Morgannwg
Cardiff and Vale
Swansea Bay
Hywel Dda

Figure 19: Patient pathways waiting longer than 2 years to start treatment, per 100,000 population, by Local Health Board, March 2024 [Note 1]

Description of figure 19: Hywel Dda has the fewest pathways waiting more than two years and Betsi Cadwaladr has the most.

500

750

Pathways

1.000

1.250

1.500

Source: Referral to treatment times, Digital Health and Care Wales

250

0

Patient pathways waiting to start treatment by month, grouped weeks and stage of pathway, on StatsWales

[Note 1]: Powys Teaching health board is excluded from these figures because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

In March there were just under 768,900 patient pathways waiting to start treatment. This was an increase of around 6,400 pathways from February, 69.4% higher than May 2020, and the highest figure on record.

Headline measures for open pathways across the UK are not comparable. There are large differences in coverage between Wales, Scotland and Northern Ireland statistics, meaning they should not be compared at all. With England, current understanding suggests a broadly comparable number can be produced for Wales by removing some known non-consultant led pathways which are not counted in England. On that basis, there are around 686,400 open pathways on consultant-led pathways in Wales, equivalent to 22 pathways (not patients) for every 100 people. For England, the figure in March was 13 pathways for every 100 people. These comparisons are explored further in this **Chief Statistician's blog**.

Of the total 768,900 pathways, about 143,700 were waiting more than one year in March. This number was 1.9% higher than last month. Just over 20,600 were waiting more than two years. This number is 10.2% lower than last month and continues to decrease each month and is 70.7% lower than the peak in March 2022.

Adjusted by population, Cardiff and Vale had highest number of pathways waiting (29,196 per 100,000). The most waiting more than one year was in Cardiff and Vale (5,950) and the most waiting more than two years was in Betsi Cadwaladr (1,245). Aneurin Bevan had the lowest numbers waiting overall (22,951). Swansea Bay had the fewest waiting more than one year (3,335) and the fewest waiting more than two years was in Hywel Dda (379).

The planned care recovery plan established a target to eliminate two year waits in most specialties by March 2023. This is assessed on the basis that 'most' refers to all specialties excluding seven recognised as exceptionally challenging, with large numbers waiting even prior to the COVID-19 pandemic. These are Dermatology, General Surgery, Ophthalmology, Urology, Gynaecology, Orthopaedics and Ear, Nose and Throat. The target was not met in March (2023), and in March (2024) there were still a further 10 specialties with pathways waiting more than two years accounting for 2,776 pathways, a decrease of 162 compared to last month.

The number of patient pathways is not the same as the number of individual patients, because some people have multiple open pathways.

We do not have official statistics on the number of individual patients waiting to start treatment. However, management information suggests that in March, when the National Statistics (above) reported there were just under 768,900 open patient pathways, there were estimated to be about 599,100 individual patients on treatment waiting lists in Wales, the highest on record.

Unlike the National Statistics elsewhere in this release, which have been independently assessed against the Code of Practice for statistics, this estimate is based on management information. Whilst the principles of the Code of Practice have been applied, quality assurance is not to the level of the National Statistics. Work is ongoing to further understand the strengths and limitations of this data and this will be communicated as we learn more. For these reasons there is greater uncertainty around this estimate than with the other figures in this release. However, the level of public interest in understanding the number of patients in addition to the number of patient pathways adds sufficient value to warrant making this available.

100 90 95% Performance target 80 70 Percentage 60 50 40 Percentage of patient pathways 30 waiting less than 26 weeks 20 10 0 Mar-19 Mar-20 Mar-21 Mar-22 Mar-23 Mar-24

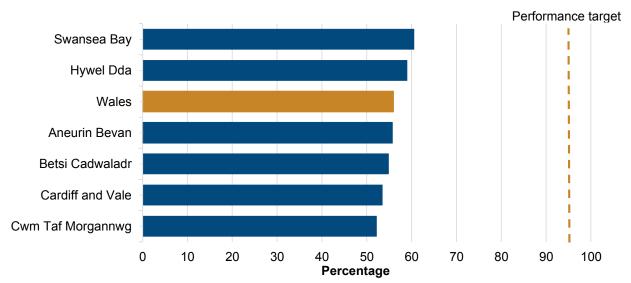
Figure 20: Percentage of patient pathways waiting less than 26 weeks, March 2019 to March 2024

Description of Figure 20: Line chart showing that during the coronavirus pandemic the percentage of patient pathways waiting less than 26 weeks decreased sharply, and performance has since stabilized rising slowly between around 50 to 60%.

Source: Referral to treatment times, Digital Health and Care Wales

Percentage of patient pathways waiting to start treatment within target time by month and grouped weeks, on StatsWales

Figure 21: Percentage of patient pathways waiting less than 26 weeks, per 100,000 population, by Local Health Board, March 2024 [Note 1]



Description of Figure 21: Bar chart showing performance in all Local Health Boards is lower than the target of 95%.

Source: Referral to treatment times, Digital Health and Care Wales

Percentage of patient pathways waiting to start treatment within target time by month and grouped weeks, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

Of the just under 768,900 patient pathways waiting to start treatment, by the end of March, 56.0% had been waiting less than 26 weeks. This was 0.5 percentage points lower than the previous month and 25.9 percentage points lower than March 2020. The highest proportion waiting less than 26 weeks was in Swansea Bay health board (60.6%) and the lowest was in Cwm Taf Morgannwg (52.2%).

Figure 22: Patient pathways waiting more than 36 weeks, by month and weeks waited, March 2019 to March 2024

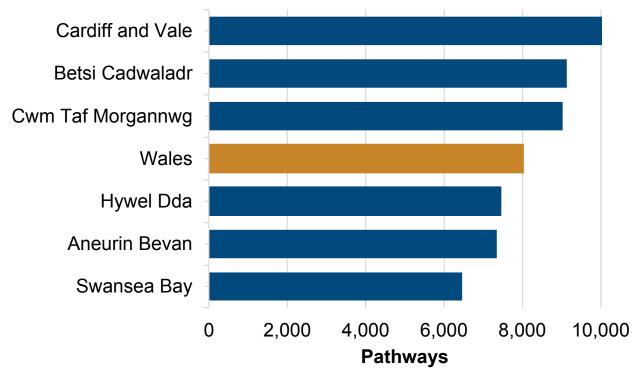


Description of Figure 22: Line chart showing the number of patient pathways waiting more than 36 weeks, which increased rapidly during the coronavirus pandemic and remains well above pre-pandemic levels.

Source: Referral to treatment times, Digital Health and Care Wales

Percentage of patient pathways waiting to start treatment within target time by month and grouped weeks, on StatsWales

Figure 23: Patient pathways waiting more than 36 weeks, per 100,000 population, by Local Health Board, March 2024 [Note 1]



Description of Figure 23: Bar chart showing the number of patient pathways waiting more than 36 weeks, adjusted by population size, was highest in Cardiff and Vale and lowest in Swansea Bay.

Source: Referral to treatment times, Digital Health and Care Wales

Percentage of patient pathways waiting to start treatment within target time by month and grouped weeks, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

In March, just under 251,300 patient pathways had been waiting more than 36 weeks. This represented 32.7% of all patient pathways waiting to start treatment. This was 6,674 (2.7%) higher than in the previous month and high in historical context. The highest number of pathways waiting more than 36 weeks per 100,000 population was in Cardiff and Vale (10,132), and the lowest was in Swansea Bay (6,462).

The median time waiting to start treatment had generally been around 10 weeks pre pandemic between late 2013 and February 2020. This increased during the pandemic and peaked at a record high of 29 weeks in October 2020. In March, the median waiting time was 21.8 weeks, 0.5 weeks higher than the previous month.

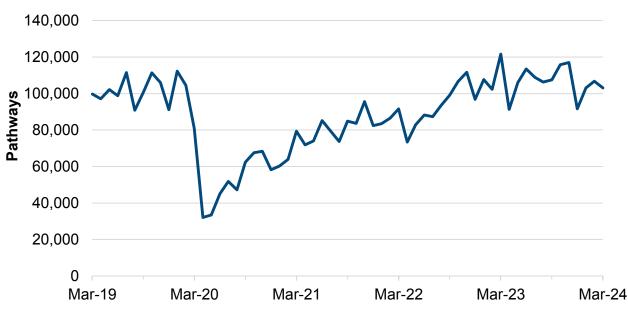


Figure 24: Closed patient pathways, March 2019 to March 2024 [Note 1]

Description of Figure 24: Line chart showing the number of patient pathways closed, which generally fluctuates. After a big decrease in March 2020 due to the coronavirus pandemic, the number of closed pathways has steadily risen to pre-pandemic levels.

Source: Referral to treatment times, Digital Health and Care Wales

Closed patient pathways by month, local health board and weeks waiting, on StatsWales

[Note 1]: Data revised to now include Cwm Taf Morgannwg health board closed pathways. Up to the July 2022 statistical release, the data series was not available for Cwm Tag Morgannwg. More details are available in the **quality** information.

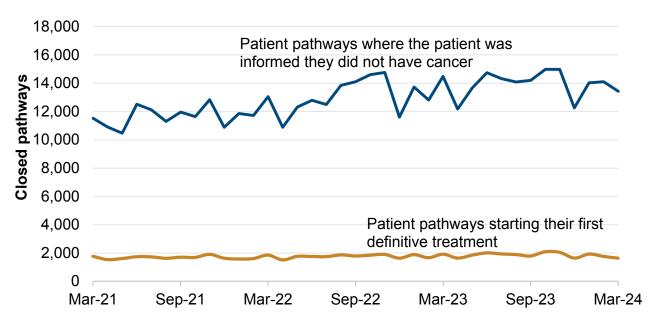
The number of patient pathways closed in March was 103,119. This was an average of 5,156 patient pathways closed per working day. This was an increase of 72 patient pathways (or 1.4%) closed per working day from the previous month.

Cancer services

A number of wider measures from the suspected cancer pathway are produced by Digital Health and Care Wales.

Activity

Figure 25: Closed suspected cancer pathways in the month, by month and outcome, March 2021 to March 2024 [Note 1]



Description of Figure 25: Line chart showing the number of patient pathways informed they do not have cancer, which fluctuates but generally showing an upwards trend, and the number of patient pathways starting their first definitive treatment, which has been relatively stable since recording began.

Source: Suspected Cancer Pathway, Digital Health and Care Wales (DHCW)

Suspected cancer pathway (closed pathways), on StatsWales

[Note 1]: New suspected cancer pathway data collection was introduced in December 2020.

In March 1,633 pathways where the patient was newly diagnosed with cancer started their first definitive treatment in the month. This was a decrease of 7.0%

compared to the previous month.

13,422 pathways were closed following the patient being informed they did not have cancer. This is a decrease of 4.9% compared to the previous month.

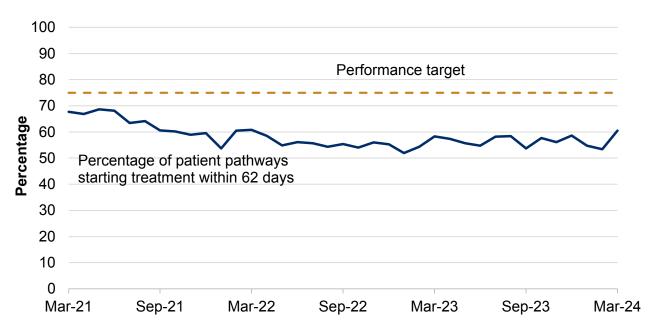
In March, 15,559 patient pathways were opened in the month following a new suspicion of cancer. This was a decrease of 857 (5.2%) on the previous month, and a decrease of 8.7% compared to March 2023. In recent years the number of new pathways opened has fluctuated, but has stabilised in recent months.

Performance

Target

- At least 75% of patients should start treatment within 62 days (without suspensions) of first being suspected of cancer. Data published for time periods before December 2020 are not subject to the target.
- The planned care recovery plan established a new target of 80%, to be reached by 2026.

Figure 26: Percentage of pathways where the patient started their first definitive treatment within the target time, March 2021 to March 2024 [Note 1]



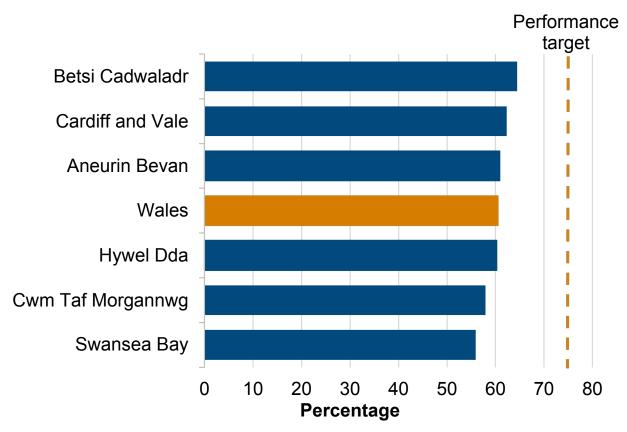
Description of Figure 26: Line chart showing the percentage of patient pathways that started their first definitive treatment within 62 days of first being suspected of cancer and the 75% performance target. Performance fluctuates, but there is a general downwards trend in recent years.

Source: Suspected Cancer Pathway, Digital Health and Care Wales (DHCW)

Suspected cancer pathway (closed pathways), on StatsWales

[Note 1]: New suspected cancer pathway data collection was introduced in December 2020, with a performance target of 75%. The planned care recovery plan established a new target of 80%, to be reached by 2026.

Figure 27: Percentage of pathways where the patient started their first definitive treatment within the target time, by Local Health Board, March 2024 [Note 1]



Description of Figure 27: Bar chart showing performance in all Local Health Boards was below the target level of 75%.

Source: Suspected Cancer Pathway, Digital Health and Care Wales (DHCW)

Suspected cancer pathway (closed pathways), on StatsWales

[Note 1]: Powys Teaching health board is excluded from this analysis because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys are available on StatsWales.

In March, 60.5% of pathways started their first definitive treatment within 62 days of first being suspected of cancer. This was 7.1 percentage points higher than the previous month and 2.2 percentage points higher than March 2023. This was also the highest percentage since March 2022.

The highest proportion of pathways starting their first definitive treatment within 62 days was in Betsi Cadwaladr (64.5%) and the lowest was in Swansea Bay (55.9%).

Quality and methodology information

All quality and methodology information in relation to this statistical release can be found in the **NHS activity and performance summary: quality report**

Official statistics status

All official statistics should show the standards of the Code of Practice for Statistics (UK Statistics Authority).

These are accredited official statistics. They were independently reviewed by the Office for Statistics Regulation in July 2012. They comply with the standards of trustworthiness, quality, and value in the Code of Practice for Statistics.

It is Welsh Government's responsibility to maintain compliance with the standards expected of accreditation. If we become concerned about whether these statistics are still meeting the appropriate standards, we will discuss any concerns with OSR promptly. Accreditation can be cancelled or suspended at any point when the highest standards are not maintained, and reinstated when standards are restored.

Accredited official statistics (Office for Statistics Regulation) (OSR) are called National Statistics in the Statistics and Registration Service Act 2007.

Statement of compliance with the Code of Practice for Statistics

Our statistical practice is regulated by the OSR. OSR sets the standards of trustworthiness, quality and value in the Code of Practice for Statistics that all producers of official statistics should adhere to.

All of our statistics are produced and published in accordance with a number of statements and protocols to enhance trustworthiness, quality and value. These are set out in the Welsh Government's **Statement of Compliance**.

These accredited official statistics demonstrate the standards expected around trustworthiness, quality and public value in the following ways.

Trustworthiness

These statistics are compiled from a range of sources derived from administrative data systems in use across the NHS in Wales. Data on the 111 service, 999 ambulance calls and ambulance response times are provided by the Wales Ambulance Services NHS Trust (WAST), and all other data sources are collected by the Welsh Local Health Boards and provided to Digital Health and Care Wales (DHCW) to enable them to be collated at a national level.

The data collections are overseen by the **Welsh Information Standards Board (WISB)**, which is the custodian of the Information Standards Assurance Process. WISB mandates data collections through the NHS and Local Heath Boards, appraises information standards and provides assurance on matters related to confidentiality and consent.

The published figures are compiled by professional analysts using the latest available data and applying methods using their professional judgement and analytical skillset.

These statistics are pre-announced on the **Statistics and Research area of the Welsh Government website**. Access to the data during processing is restricted to those involved in the production of the statistics, quality assurance and for operational purposes. Pre-release access is restricted to eligible recipients in line with the **Code of Practice**.

Quality

Statistics published by Welsh Government adhere to the Statistical Quality Management Strategy which supplements the Quality pillar of the Code of Practice for Statistics and the European Statistical System principles of quality for statistical outputs.

Data standards and definitions are established by the Welsh Information Standards Board (WISB). Guidance is issued to the data providing organisations and training provided to staff responsible for collecting the data at source. DHCW collates and validates health board level data and queries anomalous and missing data directly with the health boards. Before validated datasets are provided by DHCW to Welsh Government, all data are signed off by health boards. DHCW provides validated datasets to Welsh Government, where analysts process the data to produce the aggregate statistics in the format required for publication. Welsh Government undertakes final validation checks which can be queried with DHCW and the health boards before publication. The statistical release is signed off by senior statisticians before publication.

Value

The purposes of this statistical release and the accompanying data published on StatsWales are: to provide evidence for policy development; to inform the media and wider public about activity and performance in the Welsh NHS; to enable service providers such as Local Health Boards and WAST to monitor their own performance.

Reliable statistics on the volume of activity undertaken in the NHS, the size of waiting lists, ambulance response times and emergency department and cancer waiting times are vital to inform users about the state of NHS services and the performance of the Welsh government and the Local Health Boards. These services have a significant impact on citizens' lives and these topics feature prominently in media coverage and political discourse.

The information published here also supports the Welsh Government's long term plan for health and social care: A Healthier Wales.

The timeliness of the data provides the most recent update using reliable data.

You are welcome to contact us directly with any comments about how we meet these standards. Alternatively, you can contact OSR by emailing regulation@statistics.gov.uk or via the OSR website.

Well-being of Future Generations Act (WFG)

The Well-being of Future Generations Act 2015 is about improving the social, economic, environmental and cultural wellbeing of Wales. The Act puts in place seven wellbeing goals for Wales. These are for a more equal, prosperous, resilient, healthier and globally responsible Wales, with cohesive communities and a vibrant culture and thriving Welsh language. Under section (10)(1) of the

Act, the Welsh Ministers must (a) publish indicators ("national indicators") that must be applied for the purpose of measuring progress towards the achievement of the wellbeing goals, and (b) lay a copy of the national indicators before Senedd Cymru. Under section 10(8) of the Well-being of Future Generations Act, where the Welsh Ministers revise the national indicators, they must as soon as reasonably practicable (a) publish the indicators as revised and (b) lay a copy of them before the Senedd. These national indicators were laid before the Senedd in 2021. The indicators laid on 14 December 2021 replace the set laid on 16 March 2016.

Information on the indicators, along with narratives for each of the wellbeing goals and associated technical information is available in the **Wellbeing of Wales report**.

Further information on the Well-being of Future Generations (Wales) Act 2015.

The statistics included in this release could also provide supporting narrative to the national indicators and be used by public services boards in relation to their local wellbeing assessments and local wellbeing plans.

We want your feedback

We welcome any feedback on any aspect of these statistics which can be provided by email to **stats.healthinfo@gov.wales**.

Next update

20 June 2024

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SFR 39/2024



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