



Llywodraeth Cymru
Welsh Government

STATISTICS, DOCUMENT

Labour Market Statistics (Annual Population Survey): July 2023 to June 2024

Labour market data for UK countries and regions and also for local areas for July 2023 to June 2024.

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Background

The Annual Population Survey (APS) combines the boosted samples of the Labour Force Survey (LFS). It provides rolling four-quarter labour market data for UK countries and regions as well as for local areas.

The **headline labour market indicators** based on the LFS remain the official source of labour market information at a Wales level. However, due to challenges with maintaining the response rates for the LFS, we continue to recommend that consideration should be given to the trends exhibited by other sources such as the APS, which also allows for estimates at a local authority level and for sub-groups of the population.

These estimates were previously classed as accredited official statistics. The Annual Population Survey (APS) has seen a fall in sample sizes over recent years, given this and the fact that the survey has not been reweighted to latest population estimates, the Office for Statistics Regulation (OSR) has agreed that this accreditation should be temporarily suspended and that the estimates should be re-designated as **official statistics (OSR)**.

It is still appropriate to use these statistics, however users should note the increased uncertainty around estimates derived from the APS. At a national level, estimates continue to provide a reasonable indication of trends for Wales, particularly if used as part of a basket of indicators with alternative sources such as HMRC real time information on paid employees, data on workforce jobs, and the claimant count. Estimates for smaller geographies or population sub-groups, however, are less reliable.

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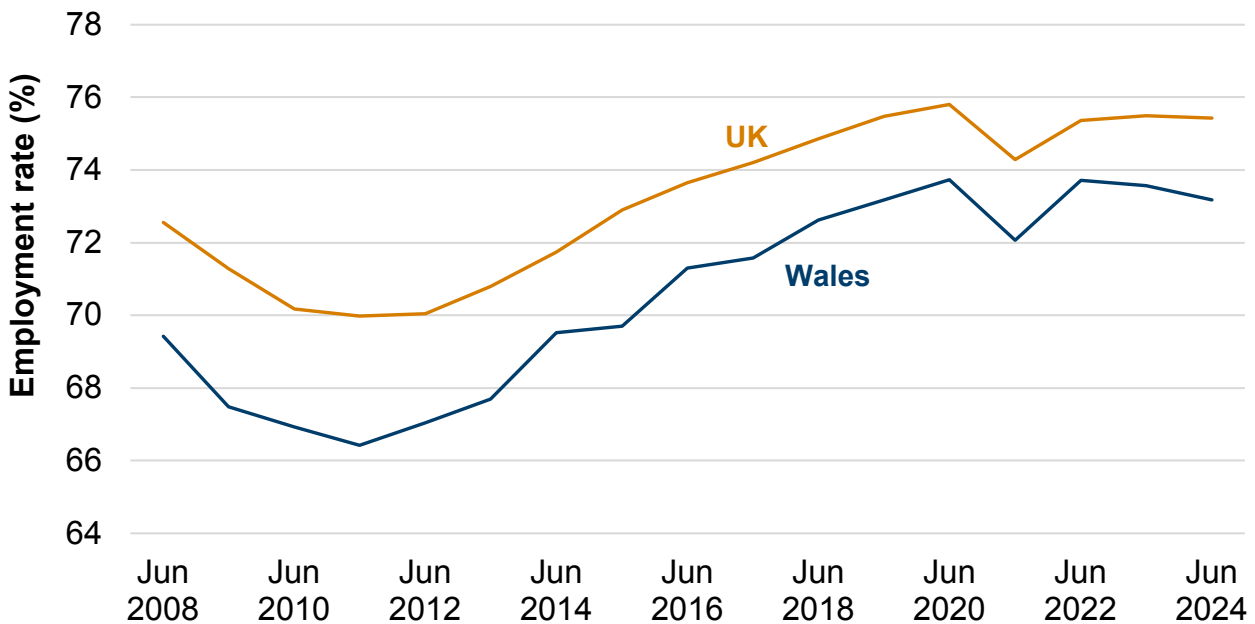
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Employment

The employment rate for people aged 16 to 64 in Wales was 73.2% in the year ending June 2024, down 0.4 percentage points on the previous year. The UK rate was 75.4%, down 0.1 percentage points over the year.

The largest increases in employment rates over the year were seen in Merthyr Tydfil (up 6.6 percentage points to 73.3%), Cardiff (up 3.2 percentage points to 75.5%) and Caerphilly (up 2.9 percentage points to 76.8%).

Figure 1: Employment rate, year ending June 2008 to June 2024



Description of Figure 1: A line chart showing the employment rate for those aged 16 to 64 has generally increased since the year ending June 2012 in both Wales and the UK. Since the start of the coronavirus pandemic in early 2020, the rate has been more volatile for both areas. The UK rate has remained higher than

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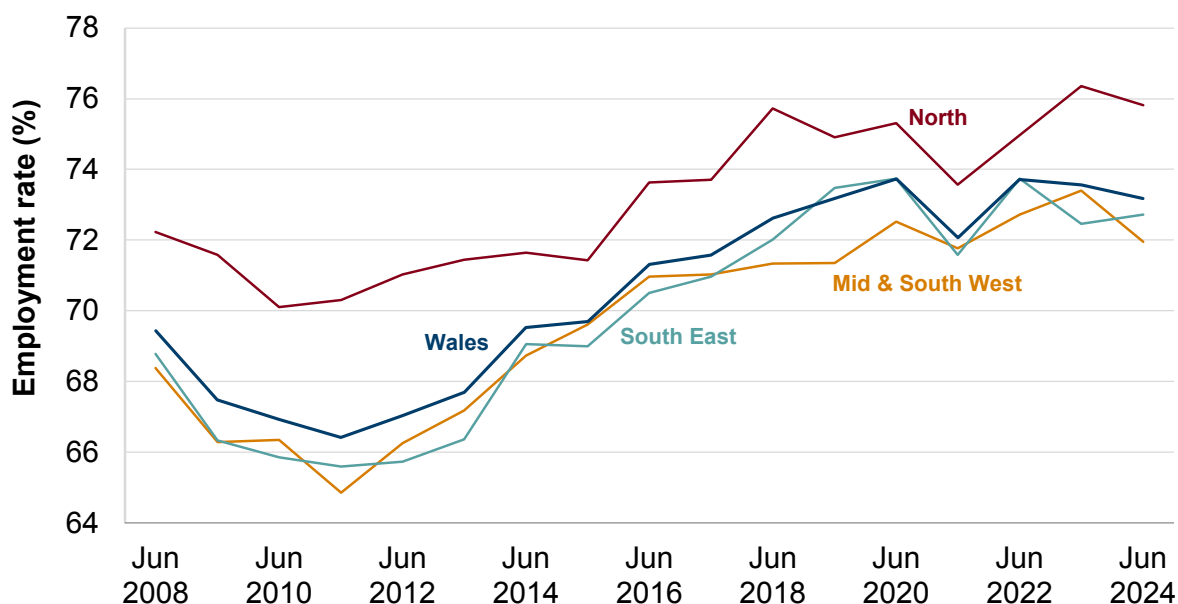
the Wales rate over the time-series presented, although both show similar trends over this time.

Source: APS, Office for National Statistics (ONS)

Economic regions

The employment rate in North Wales was 75.8%, a decrease of 0.5 percentage points over the year, in South East Wales the rate was 72.7%, an increase of 0.3 percentage points over the year and in Mid and South West Wales the rate was 72.0%, a decrease of 1.4 percentage points. North Wales continued to have the highest employment rate of the three Welsh economic regions (differences calculated using unrounded figures).

Figure 2: Employment rate, economic regions, year ending June 2008 to June 2024



Description of Figure 2: A line chart showing that Wales, and all Welsh economic

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regions have seen a generally increasing trend in employment rates over the last decade.

Source: Welsh Government analysis of the APS

Since 2011, the overall trend in the employment rate for Wales and the three Welsh economic regions saw a steady increase until the coronavirus (COVID-19) pandemic. Despite decreases following the pandemic, employment rates in North Wales have generally remained higher than the other economic regions and Wales overall. Since June 2021, employment rates have increased for Wales and all three of the economic regions, with North Wales having the largest increase.

The percentage of people in employment is one of the **national wellbeing indicators**. A national milestone has been set for this national indicator which is to eradicate the gap between the employment rate in Wales and the UK by 2050, with a focus on fair work and raising labour market participation of under-represented groups. The employment rate in Wales has gradually increased since 2011 and the gap between the employment rate in Wales and the UK has gradually closed to 2.3 percentage points in the year ending June 2024, however this represents an increase of 0.3 percentage points compared to the gap a year before.

Further information on the national indicators, national milestones and the Well-being of Future Generations Act is provided towards the end of this release.

Unemployment

In the year ending June 2024, the unemployment rate for people aged 16 and over in Wales was 3.1%, down 0.3 percentage points compared with the previous year. The UK rate was 3.7%, unchanged over the year.

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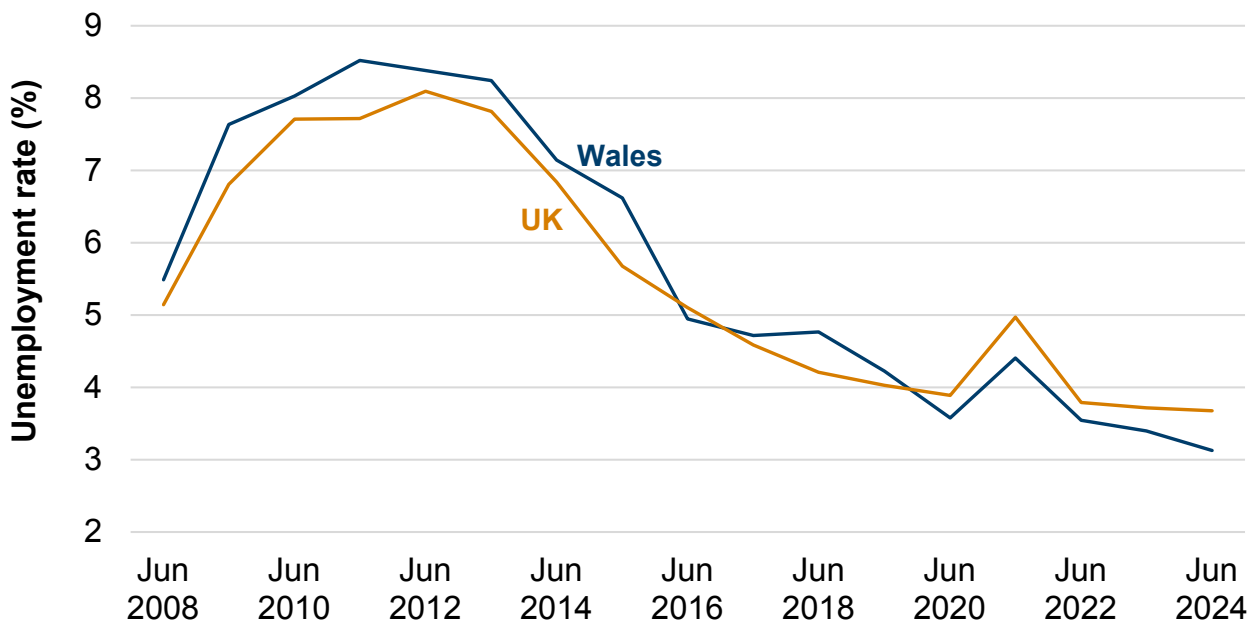
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Please note data for 16 of the 22 local authorities in Wales have been suppressed due to sample sizes being too small to provide sufficient data quality for the unemployment rate. These local authorities are: Bridgend, Blaenau Gwent, Caerphilly, Ceredigion, Conwy, Denbighshire, Flintshire, Gwynedd, Merthyr Tydfil, Monmouthshire, Neath Port Talbot, Pembrokeshire, Powys, Torfaen, the Vale of Glamorgan and Wrexham.

Of the local authorities with sufficient sample sizes, the largest decrease in the unemployment rate over the year was seen in Newport (down 1.6 percentage points to 4.0%). Rhondda Cynon Taf was the local authority (of those with sufficient sample sizes) with the largest increase over the year, with the unemployment rate rising by 1.1 percentage points to 5.3%.

Figure 3: Unemployment rate, year ending June 2008 to June 2024



Description of Figure 3: A line chart showing the unemployment rate for those aged 16 and over has followed a similar trend in both Wales and the UK. The

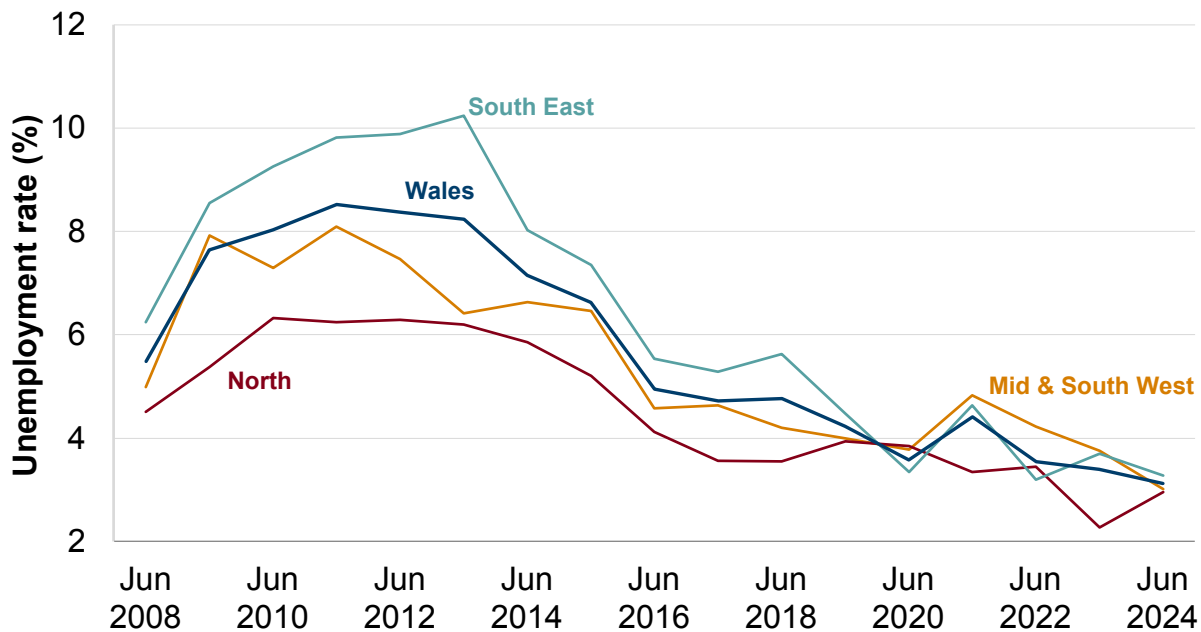
rate increased to the highest point since the year ending June 2008 during the years ending June 2010 to June 2013 in both Wales and the UK, but has since fallen to well below the rate in 2008. The unemployment rate has shown more volatility over the last few years, with Wales' rate remaining slightly below the UK rate in the year ending June 2024.

Source: APS, ONS

Economic regions

The unemployment rate in South East Wales was 3.3%, a decrease of 0.4 percentage points over the year, in Mid and South West Wales the rate was 3.0%, a decrease of 0.8 percentage points and in North Wales the rate was 3.0%, an increase of 0.7 percentage points (differences calculated using unrounded figures).

Figure 4: Unemployment rate, economic regions, year ending June 2008 to June 2024



Description of Figure 4: A line chart showing that the unemployment rate in Wales, South East Wales, North Wales and Mid and South West Wales have all generally decreased over the last decade.

Source: Welsh Government analysis of APS

Since the year ending June 2014, the unemployment rate for Wales and the three Welsh economic regions has generally decreased, with the rates falling more sharply until the COVID-19 pandemic. Following the pandemic, the unemployment rate of the Welsh economic regions has diverged slightly, with South East Wales having the highest rate and North Wales the lowest rate in the year ending June 2024.

Economic inactivity (excluding students)

Economically inactive people are those without a job who have not actively sought work in the last four weeks, and/or are not available to start work in the next two weeks. In this section we have excluded individuals who gave being a student as their reason for economic inactivity from the economic inactivity rate, as students not available for work while studying will most likely become economically active when their studies are completed.

In the year ending June 2024, the economic inactivity rate for people aged 16 to 64 in Wales was 20.6%, down 0.2 percentage points over the year. The UK rate was 17.8%, unchanged over the year.

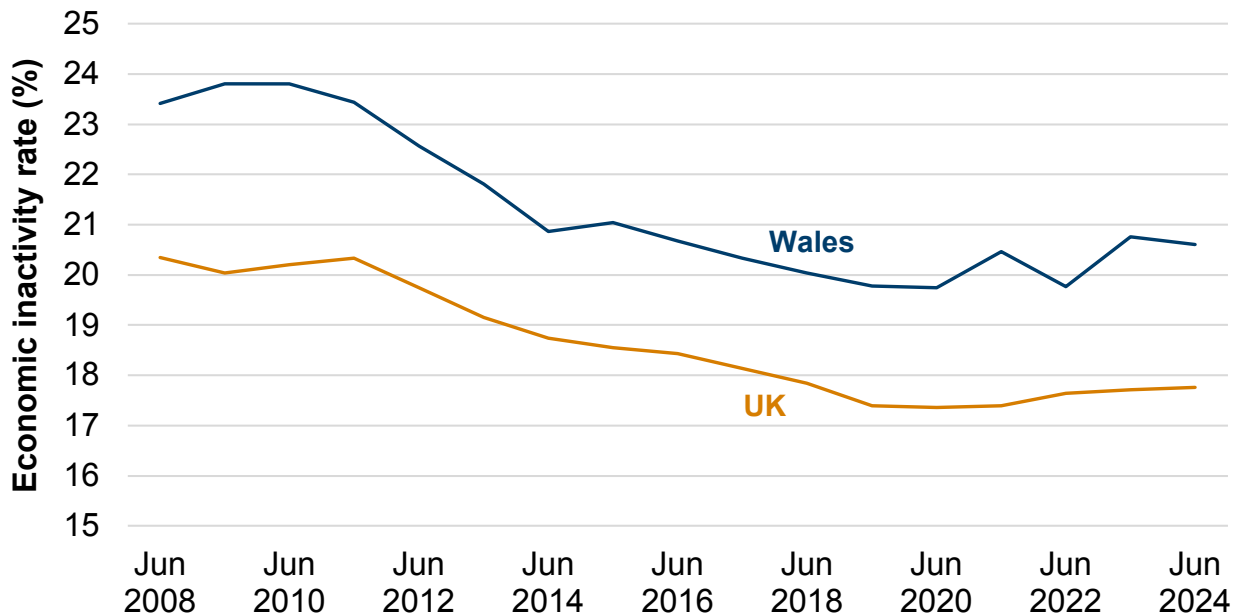
The lowest estimated economic inactivity rates in Wales were in Cardiff (15.5%), Wrexham (15.7%) and Flintshire (16.6%).

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Figure 5: Economic inactivity rate (excluding students), year ending June 2008 to June 2024



Description of Figure 5: A line chart showing the economic inactivity rate (excluding students) has decreased since the year ending June 2008 in both Wales and the UK. The Welsh rate has always been higher than the UK rate, with the size of the gap fluctuating over time.

Source: APS, ONS

Economic regions

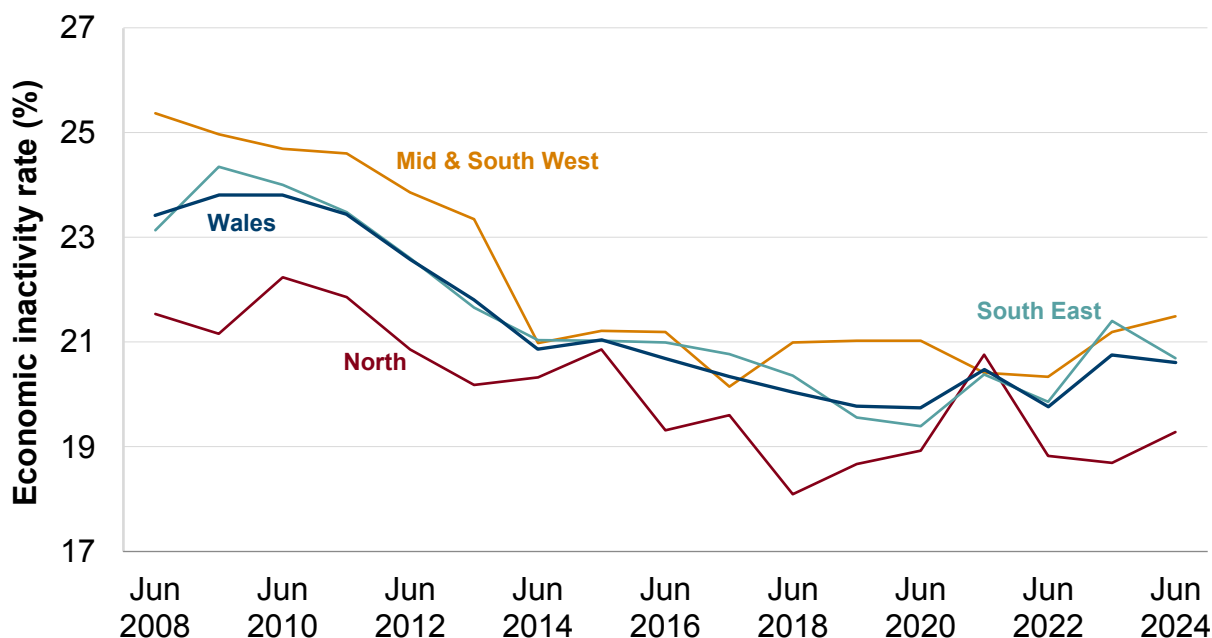
The economic inactivity rate in Mid and South West Wales was 21.5%, an increase of 0.3 percentage points over the year, in South East Wales the rate was 20.7%, a decrease of 0.7 percentage points, and in North Wales the rate was 19.3%, an increase of 0.6 percentage points (differences calculated using unrounded figures).

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Figure 6: Economic inactivity rate (excluding students), economic regions, year ending June 2008 to June 2024



Description of Figure 6: A line chart showing the economic inactivity rate (excluding students) for Wales has generally decreased over the last decade, with the three Welsh economic regions fluctuating around the Wales rate.

Source: Welsh Government analysis of APS

North Wales generally had the lowest economic inactivity rate of all three economic regions until the year ending June 2021, when the rate increased above the other regions, but has since fallen back below. Mid and South West Wales had the highest rate historically, but has occasionally fallen below other regions in recent periods. Latest data shows Mid and South West Wales had the highest economic inactivity rate of the Welsh economic regions in the year ending June 2024, with North Wales having the lowest rate.

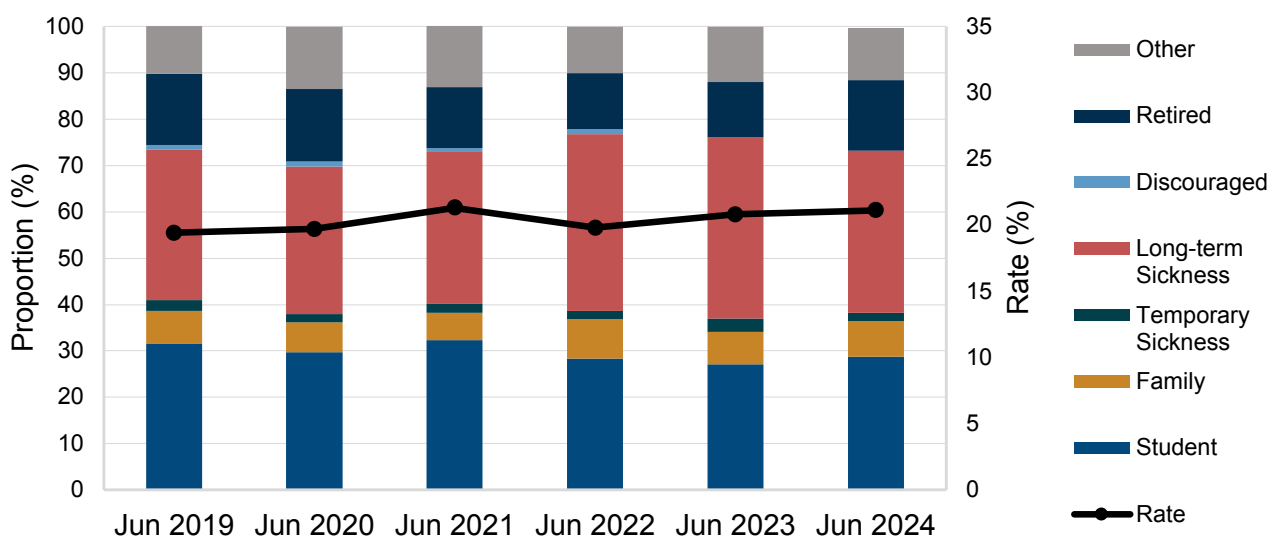
Reasons for economic inactivity

This section analyses the reasons given for people being economically inactive, the proportions and rates presented in this section include students in order to provide a comprehensive breakdown of these reasons.

The categories for this measure are; Student, Looking after family, Long-term sickness, Temporary sickness, Discouraged, Retired and Other.

In the year ending June 2024, the most common reason for economic inactivity for males in Wales was long-term sickness, which decreased by 4.2 percentage points over the year to 34.9% of all economically inactive males. This was followed by being a student accounting for 28.8% of all economically inactive males, up by 1.7 percentage points from a year earlier.

Figure 7: Male economic inactivity by reason and male economic inactivity rate, aged 16 to 64, year ending June 2019 to June 2024



Description of Figure 7: A stacked bar chart showing the proportion of economic

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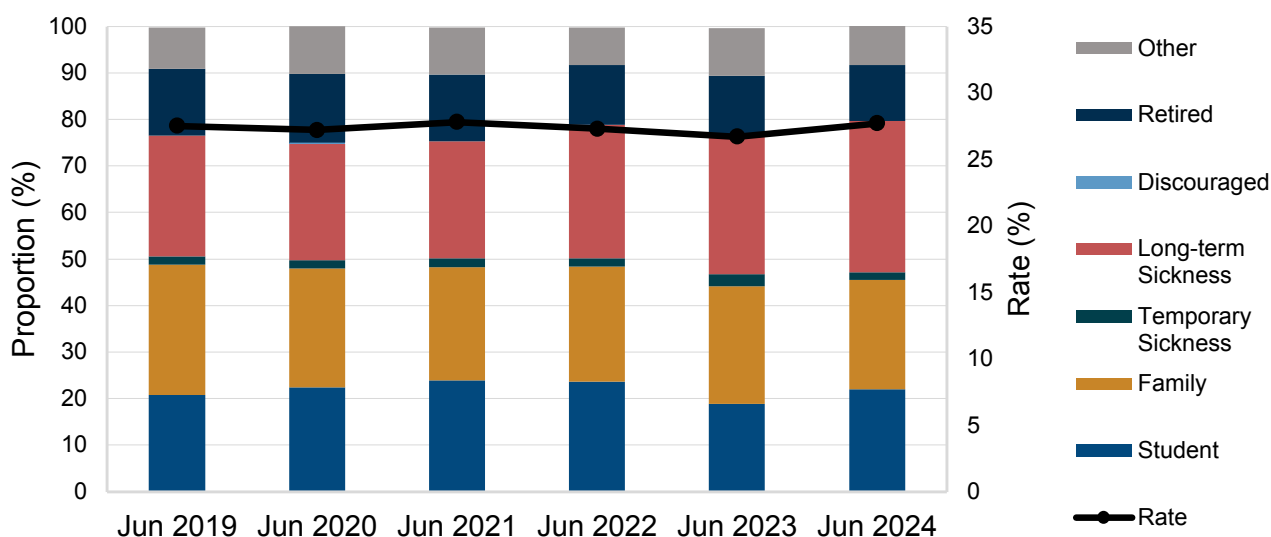
inactivity by reason for males in Wales over the last 6 years. The most common reason for inactivity in recent periods for males was long-term sickness, followed by being a student. The 'Discouraged' category has been suppressed for the year ending June 2023 and the year ending June 2024 due to insufficient sample sizes.

Source: APS, ONS

Historically, the most common reason for economic inactivity for females in Wales has been looking after family/home, although the overall trend has been decreasing over time. During 2020 to 2021, this proportion dropped suddenly, which could be due to the COVID-19 pandemic, as an opposite trend was observed for those giving 'other' reasons.

In the year ending June 2024, the most common reason for economic inactivity for females in Wales was long-term sickness representing 32.5% of all economically inactive females, up by 2.9 percentage points on the year. Over the same period, the proportion of those looking after family / home decreased by 1.7 percentage points, accounting for 23.5% of all economically inactive females.

Figure 8: Female economic inactivity by reason and female economic inactivity rate, aged 16 to 64, year ending June 2019 to June 2024



Description of Figure 8: A stacked bar chart showing the proportion of economic inactivity by reason for females in Wales over the last 6 years. The most common reason for inactivity in recent years for females was long-term sickness, followed by looking after family / home. The 'Discouraged' category has been suppressed for all periods shown due to insufficient sample sizes.

Source: APS, ONS

Youth statistics (aged 16 to 24)

Employment

The youth employment rate in Wales in the year ending June 2024 was 55.1%, down 1.0 percentage points compared to the previous year. The UK rate was 52.6%, down 0.8 percentage points compared to the previous year.

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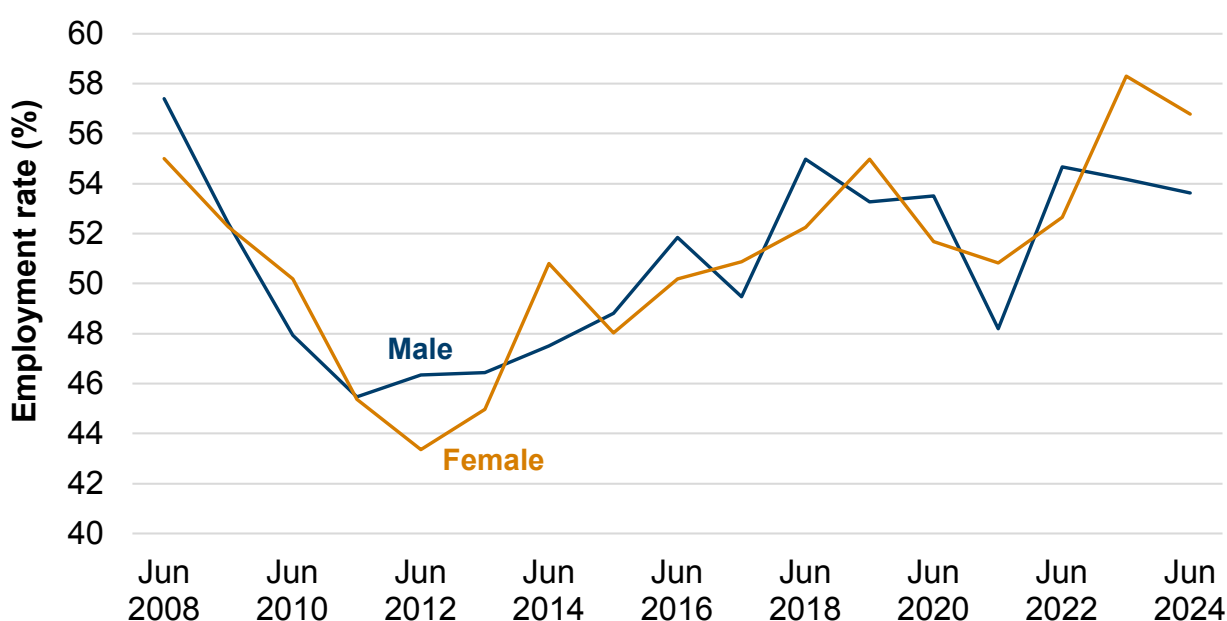
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The youth employment rate for males in Wales was 53.6%, a decrease of 0.6 percentage points compared to the previous year.

The employment rate for young females in Wales saw a decrease of 1.5 percentage points over the year to 56.8%.

Figure 9: Youth employment rate by sex in Wales, year ending June 2008 to June 2024



Description of Figure 9: A line chart showing that the employment rate for those aged 16 to 24 in Wales is volatile for both sexes, but has generally increased over the last 10 years. The rate rarely differed between males and females until the COVID-19 pandemic.

Source: APS, ONS

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Unemployment

The youth unemployment rate in Wales in the year ending June 2024 was 6.2%, down 3.2 percentage points compared to the previous year. The equivalent UK rate was 11.0%, down 0.2 percentage points compared to the previous year.

In Wales, the youth unemployment rate for males was higher than females at 7.3% and 5.0% respectively. The male youth unemployment rate decreased by 4.1 percentage points compared to the previous year whilst the female rate decreased by 2.4 percentage points over the same period.

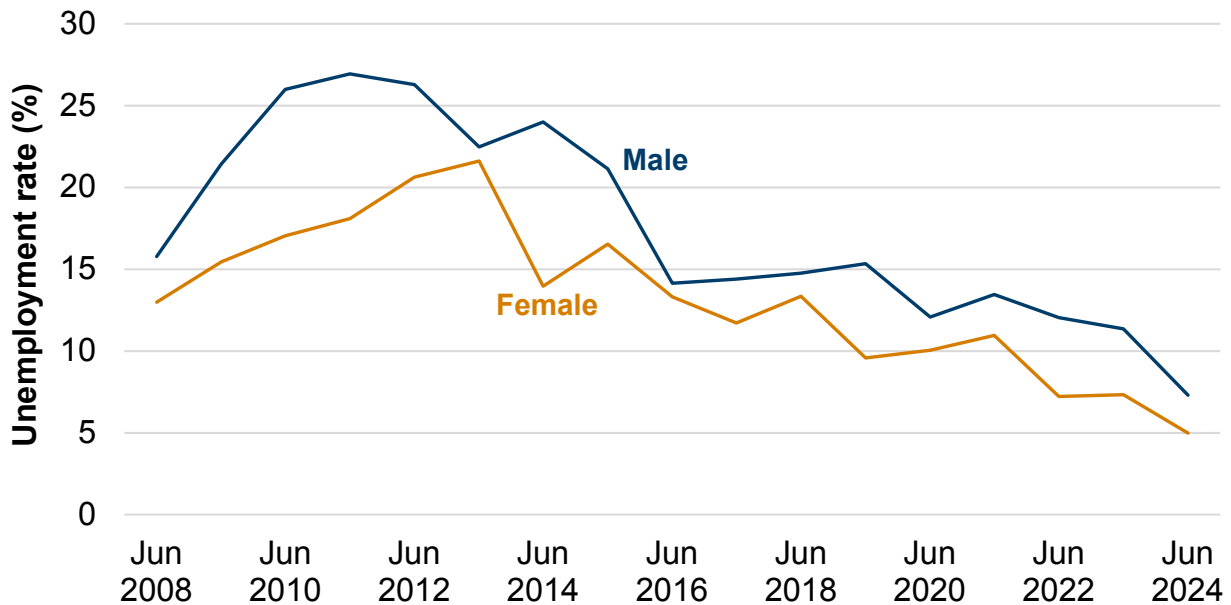
The difference in the youth unemployment rates between males and females in Wales was 2.3 percentage points in the year ending June 2024, with a higher rate for males than for females, down from a gap of 4.0 percentage points the previous year. The difference in the youth unemployment rates between males and females in the UK was 3.5 percentage points in the year ending June 2024, which compares to a gap of 4.2 percentage points in the year ending June 2023.

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Figure 10: Youth unemployment rate by sex in Wales, year ending June 2008 to June 2024



Description of Figure 10: A line chart showing the unemployment rate for those aged 16 to 24 in Wales is volatile for both males and females but has generally decreased over the last decade, to record lows in recent periods.

Source: APS, ONS

Economic inactivity (excluding students)

The youth economic inactivity rate in Wales in the year ending June 2024 was 20.7%, down 2.1 percentage points compared to the previous year. The UK rate was 19.8%, up 0.7 percentage points over the year.

The youth economic inactivity rate for males in Wales in the year ending June 2024 was 23.0%, an increase of 1.2 percentage points compared to the previous

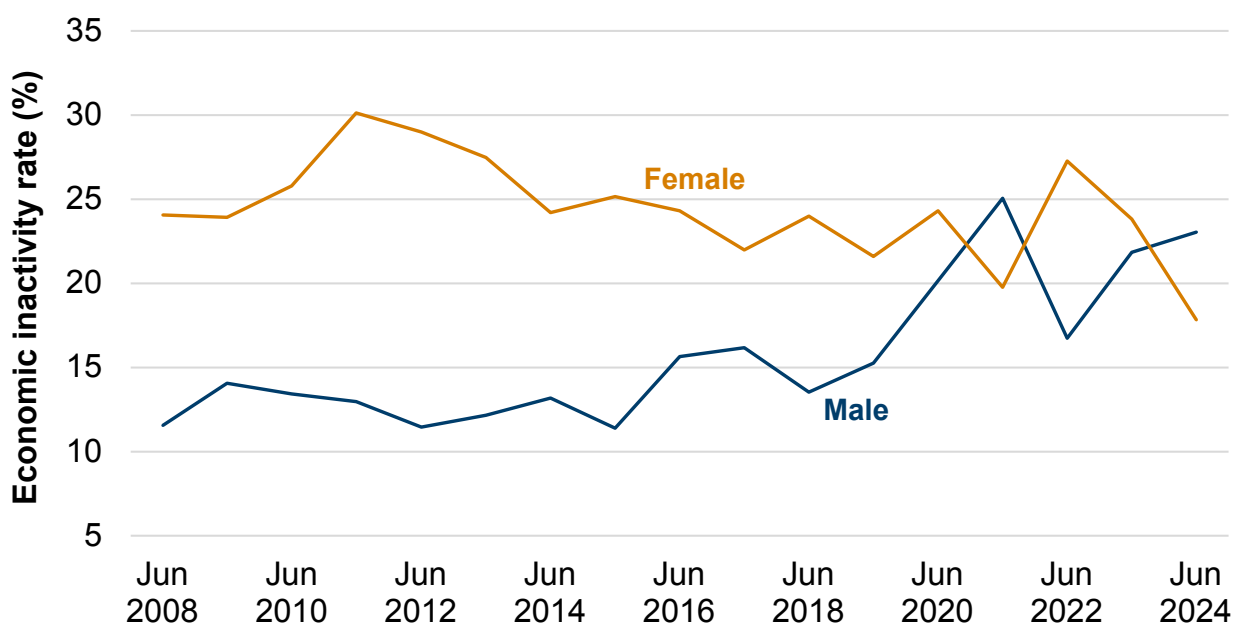
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year and the rate for females was 17.8%, a decrease of 6.0 percentage points. Due to the volatility in this series, short-term changes should be considered alongside longer-term trends where possible.

Figure 11: Youth economic inactivity rate (excluding students) by sex in Wales, year ending June 2008 to June 2024



Description of Figure 11: A line chart showing that the economic inactivity rate (excluding students) for females aged 16 to 24 in Wales has generally decreased throughout the series, whereas the male rate has generally increased. Over recent periods, there has been more volatility in both the male and female rates.

Source: APS, ONS

Long-term unemployment

In the year ending June 2024, the APS estimates that 11,200 people in Wales were long-term unemployed (12 months or more). This is an increase of 4.4% over the year, although please note that year-on-year changes in long-term unemployment for Wales are highly volatile, and long-term trends should be considered where possible.

Long-term unemployment represented 23.8% of all those unemployed in the year ending June 2024, up 2.9 percentage points over the year. The equivalent UK rate was 21.2%, down 1.0 percentage points over the year.

The proportion of unemployed males in Wales who had been unemployed for 12 months or more was 22.1%, down 0.7 percentage points over the year. This compares with 23.8% in the UK.

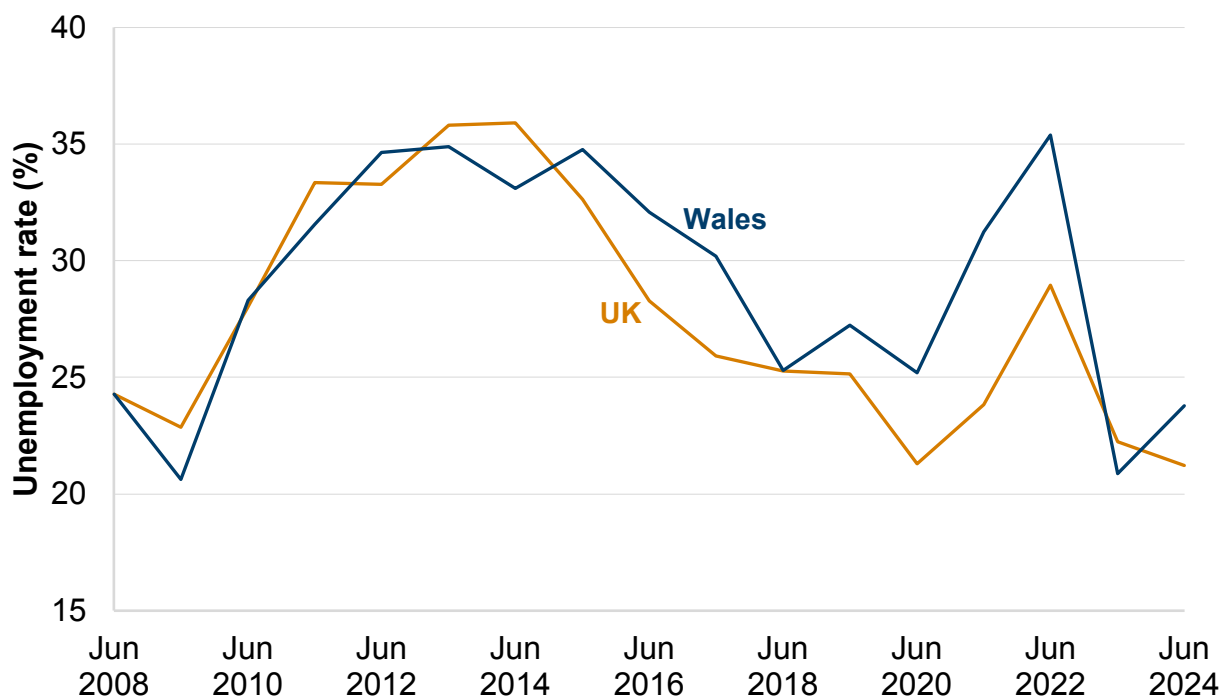
The proportion of unemployed females in Wales who had been unemployed for 12 months or more was 26.6%, up 8.8 percentage point over the year. This compares with 18.0% in the UK.

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Figure 12: Long-term ILO unemployment rates (percentage of all unemployed), year ending June 2008 to June 2024



Description of Figure 12: A line chart showing both Wales and the UK with a generally decreasing long-term unemployment rate from the year ending June 2013 to the year ending June 2020. Since then, the volatility in the series has increased for both Wales and the UK, with Wales generally having a higher long term unemployment rate than the UK. Unemployment rate changes should be considered alongside longer-term trends where possible due to the recent volatility of the series.

Source: APS, ONS

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Disability status

The employment rate for disabled people in Wales was 50.9% in the year ending June 2024, this is up 1.3 percentage points compared to the previous year. This compares to a rate of 81.6% for non-disabled people, which decreased by 1.0 percentage points over the year.

The unemployment rate for disabled people in Wales was 5.0%, a decrease of 1.3 percentage points on the previous year. This compares to a rate of 2.7% for non-disabled people, which is unchanged over the year.

Ethnicity

The survey asks respondents what they consider to be their ethnic origin. The White category includes White – Welsh/English/Scottish/Northern Ireland/British and any other White background including Gypsy and Irish Travellers.

The employment rate for Black, Asian and Minority Ethnic people aged 16 to 64 in Wales was 67.2% in the year ending June 2024, a decrease of 0.9 percentage points on the previous year. The employment rate for White people was 73.5%, a 0.3 percentage point decrease over the year.

The unemployment rate for Black, Asian and Minority Ethnic people aged 16 and over in Wales was 8.3%, an increase of 1.4 percentage points on the previous year. The unemployment rate for White people was 2.8%, a 0.4 percentage point decrease over the year.

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Quality and methodology information

Relevance

The labour market in Wales can be measured by both the LFS and the APS. The APS combines the boosted samples of the LFS. It provides rolling four-quarter labour market data for UK countries and regions and also for local areas. The larger sample of the APS allows for estimates at a local authority level and for sub-groups of the population.

The LFS remains the main source for headline labour market indicators at a Wales level, and the data are updated monthly. The latest LFS data is published by the Welsh Government each month in the [Labour Market Overview](#) release. This release combines LFS data with other data sources (including the APS) to provide a more detailed commentary on the labour market in Wales. [ONS also publish a monthly Labour Market Overview release](#) which provides an overview of the labour market for the UK as a whole and an additional release which provides an [overview of the labour market across the regions and countries of the UK \(ONS\)](#).

The ONS indicate that there is an increasing challenge to maintain response rates for the LFS and that headline numbers and trends for employment are starting to vary from other labour market data sources. It is recommended that greater consideration should be given to the trends exhibited by other sources, such as the APS. In addition to the [ONS blog](#) on this topic, please see the latest [Chief Statistician's update on understanding and managing the impact of these challenges for labour market data in Wales](#).

ONS published reweighted LFS estimates for Wales in February 2024 after pausing the LFS based estimates in September 2023 following a decrease in data quality. The data has been reweighted from July to September 2022. The full impact of this reweighting is detailed in the article 'Impact of reweighting on

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Labour Force Survey key indicators in Wales', available in the [February 2024 Labour Market Overview headline](#). Unlike the LFS the APS has not yet been reweighted to include the latest population estimates. APS estimates will continue to be published as scheduled, but will be based on the previous LFS weighting methodology.

This release brings together the latest key APS statistics relating to the Welsh labour market with a more detailed commentary on the regions in Wales and the protected characteristics of people within the Welsh labour market.

The statistics in this release are used by the Welsh Government to monitor the headline statistics for the Welsh labour market as well as providing comparisons to the UK labour market. This release is also used to monitor progress against some of the targets in Welsh Government's [Employability Plan](#).

The release complements the [Welsh Economy in Numbers dashboard](#), which provides a broad picture of the Welsh economy and labour market.

This release is used by other public sector organisations, businesses, academia and private individuals as a means of identifying the key trends in the headline economic and labour market statistics for Wales. [Our 2012 user consultation provides more information on how our outputs are used](#).

The Welsh Government is considering how best to meet user need for analysis of the labour market by protected characteristics. Data is currently available on [StatsWales: Percentage of people in employment, who are on permanent contracts \(or on temporary contracts, and not seeking permanent employment\) and who earn at least the real Living Wage](#) and [Nomis](#).

Welsh Government published a more detailed analysis of [protected characteristics in the labour market in Wales](#) on 16 December 2021. We welcome your feedback on this publication and priorities for future analyses, please see contact details at the end of this release.

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The Welsh Government accepts the social definition of disability, in which it is recognised that barriers in society act to disable people who have impairments or health conditions or who use British Sign Language. The APS captures data during the interview based around the Equality Act 2010 which uses the medical definition of disability ('a physical or mental impairment which has a substantial and long-term impact on a person's ability to carry out normal day to day activities').

Accuracy

The data presented in this release is based on sample surveys, therefore is subject to sampling variability. This means the data is subject to differing degrees of sampling variability, i.e., the true value for any measure lies in a differing range about the estimated value. This range or sampling variability increases as the detail in the data increases, for example individual local authority data are subject to higher variability than Wales data.

Estimates of employment, unemployment and economic inactivity are available from both the LFS and the APS. Estimates from the LFS are based on a rolling quarter and are updated monthly. Despite the difficulties outlined above relating to recent estimates of the labour market for Wales from the LFS, sample sizes for the LFS have not, for a long time, been sufficient to produce reliable estimates for geographies below Wales level. Estimates from the APS are based on a rolling twelve months, updated each quarter. The APS uses a bigger sample than the LFS so is used to produce estimates for geographies in Wales. At Wales level, the APS is a slightly more robust measure than the LFS, but it is less timely and slower to adapt to changes in the labour market.

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Glossary

Employment

People aged 16 to 64 who did at least one hour of paid work in the reference week (whether as an employee or self-employed); those who had a paid job that they were temporarily away from; those on government-supported training and employee programmes and those doing unpaid family work.

The headline employment rate is calculated by dividing the employment level for those aged from 16 to 64 by the population for that age group.

Unemployment

The number of unemployed people in the UK is measured through the LFS following the internationally agreed definition recommended by the International Labour Organisation (ILO) – an agency of the United Nations. Unemployed people are without a job, have actively sought work in the last four weeks and are available to start work in the next two weeks; or are out of work, have found a job and are waiting to start it in the next two weeks.

The headline unemployment rate is calculated by dividing the unemployment level for those aged 16 and over by the total number of economically active people aged 16 and over.

Economic inactivity

Economically inactive people are those without a job who have not actively sought work in the last four weeks, and/or are not available to start work in the

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next two weeks.

The headline inactivity rate is calculated by dividing the inactivity level for those aged from 16 to 64 by the population for that age group.

The APS has not yet been reweighted in line with the LFS reweighting in February 2024 to include the latest population estimates. This reweighting was carried out following a decrease in data quality, APS estimates will continue to be published based on the previous LFS weighting methodology.

Statement of compliance with the Code of Practice for Statistics

Our statistical practice is regulated by the OSR. OSR sets the standards of trustworthiness, quality and value in the Code of Practice for Statistics that all producers of official statistics should adhere to.

All of our statistics are produced and published in accordance with a number of statements and protocols to enhance trustworthiness, quality and value. These are set out in the Welsh Government's [Statement of Compliance](#).

These official statistics demonstrate the standards expected around trustworthiness, quality and public value.

You are welcome to contact us directly with any comments about how we meet these standards. Alternatively, you can contact OSR by emailing regulation@statistics.gov.uk or via the OSR website.

Well-being of Future Generations Act (WFG)

The Well-being of Future Generations Act 2015 is about improving the social,

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economic, environmental and cultural wellbeing of Wales. The Act puts in place seven wellbeing goals for Wales. These are for a more equal, prosperous, resilient, healthier and globally responsible Wales, with cohesive communities and a vibrant culture and thriving Welsh language. Under section (10)(1) of the Act, the Welsh Ministers must (a) publish indicators (“national indicators”) that must be applied for the purpose of measuring progress towards the achievement of the Well-being goals, and (b) lay a copy of the national indicators before Senedd Cymru. The 50 national indicators laid in December 2021 replace the set of 46 national indicators that were laid in March 2016, and this release includes the following national indicator:

- (21) percentage of people in employment

Information on the indicators, along with narratives for each of the wellbeing goals and associated technical information is available in the [Wellbeing of Wales report](#).

This release includes, contextual indicators, namely the basket of indicators, presented in the Well-being report in the previous link.

As a national indicator under the Act they must be referred to in the analyses of local well-being produced by public services boards when they are analysing the state of economic, social, environmental and cultural well-being in their areas.

Further information on the [Well-being of Future Generations \(Wales\) Act 2015](#).

The statistics included in this release could also provide supporting narrative to the national indicators and be used by public services boards in relation to their local wellbeing assessments and local wellbeing plans.

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